

## EXTERNAL GUIDE

# GUIDE FOR THE SUBMISSION OF THIRD PARTY DATA USING THE HTTPS CHANNEL

## REVISION HISTORY TABLE

Date	Version	Description
30-11-2020	4	Updated to include eFiling Redesign

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## 1 PURPOSE

- The purpose of this document is to guide the technical users and technical administrators in uploading third (3rd) party data via the secure web: HTTPS channel. The guide also demonstrates how to enroll, activate and delete a technical user, administrator and business administrator on eFiling.
- This guide in its design, development, implementation and review phases is guided and underpinned by the SARS Strategic Plan 2020/21 - 2024/25 and the applicable legislation. Should any aspect of this guide be in conflict with the applicable legislation the legislation will take precedence.

## 2 INTRODUCTION

- The 3rd party data platform enables taxpayers to submit 3rd party supporting data to various SARS channels. This platform forms part of SARS modernisation process to simplify the tax process and to align them with best international practices. The 3rd party data channels are:
  - SARS branch office – manual capturing of limited volume submissions
  - Direct Data Flow (by using the Connect: Direct technology and by using the Secure Web: https) Taxpayers are required to enrol and activate for this channel (refer to the Connect: Direct™ Guide for how to use this channel)
  - eFiling – electronic capturing of limited volume submissions
  - e@syFile™ – consolidated and transactional data submission of the Dividend Tax return.

**Note:** This guide only relates to the Direct Data Flow (by using the Secure Web: https) channel.

- Direct Data Flow (Secure Web: https) is another channel which can be used to submit a maximum of 50k lines or 10MB volumes of data. This channel reduces the overall administrative burden of large volume data transfer, shorten data processing cycle times and provide for faster feedback. Taxpayers who want to use the Direct Data Flow channel must have eFiling profiles to enrol for this channel and activate it on eFiling.
- Taxpayers choosing to use the Direct Data Flow channel (by using the Secure Web: https) need to be in possession of a certificate to ensure secure file submission. Taxpayers will also be required to declare the accuracy of the data submitted to SARS by authorising the data submission. To enable SARS to administer these certificates and to authenticate file submission, 3rd party data providers must request certificates as part of the enrolment and activation process.
- Taxpayers will only be able to activate the Direct Data Flow Channel for the tax data types below. This is due to the fact that the taxpayer must be issued with a certificate to be used with every file submission and that SARS must be able to authenticate file submissions.
  - Dividends (Withholding) Tax
  - VAT201 supporting data (in the future)

- IT3(b), IT3(c), IT3(e) and IT3(s)
- Medical Scheme Contributions
- Insurance Payments
- Foreign Tax Information (FTI), and CRS

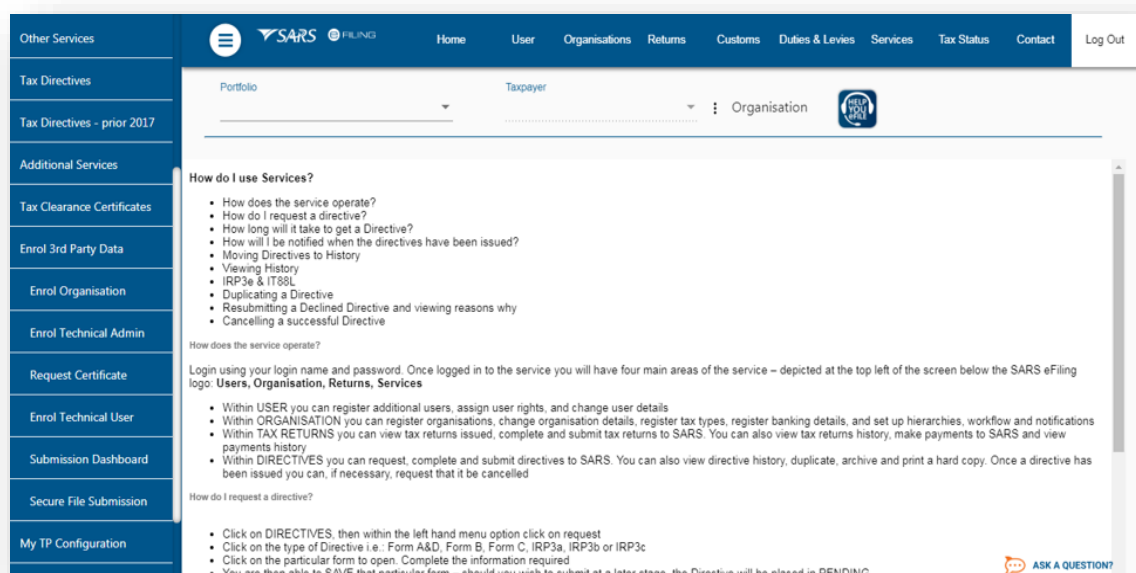
### 3 ENROLMENT ON EFILING AND SUBMISSION OF 3RD PARTY DATA TO SARS

- Non-eFilers wishing to use the Direct Data Flow channel should register for eFiling at [www.sars.gov.za](http://www.sars.gov.za) and follow the guidelines as provided on the page.
- To manage 3rd party data submission, the taxpayer must have the following three types of users allocated in the enrolment and submission of 3rd party data to SARS:
  - **Business Administrator** – This user is the same as the current eFiling full administrator. The role of this user is to enrol the legal entity/organisation that will be submitting data to SARS and the Technical Administrator. The taxpayer is not required to allocate new eFiling administrators for the purposes of 3<sup>rd</sup> party data submissions if one already exists.
  - **Technical Administrator** – The role of this user is to request the security certificate and to enrol technical users. If the taxpayer decides to change the Technical Administrator, a new Technical Administrator must be added before the existing one can be removed. There must always be at least one Technical Administrator for each enrolled organisation.
  - **Technical User** – The role of this user is to submit the data files to SARS via the Direct Data Flow channel. An organisation can have multiple Technical Administrators and Technical Users in order to allocate work according to the organisation's requirements. The technical user must be a different person from the technical administrator.

**Note:** Once enrollment of the organisation is completed, the person who enrolled the organisation becomes the Business Administrator. This implies that he/she (the Business Administrator) cannot enroll to be a Technical Administrator or a Technical User.

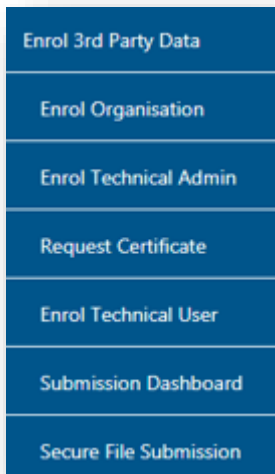
### 3.1 Enrolling the organisation

- To enrol the organisation, the Business Administrator must be logged into eFiling at [www.sarsefiling.co.za](http://www.sarsefiling.co.za).

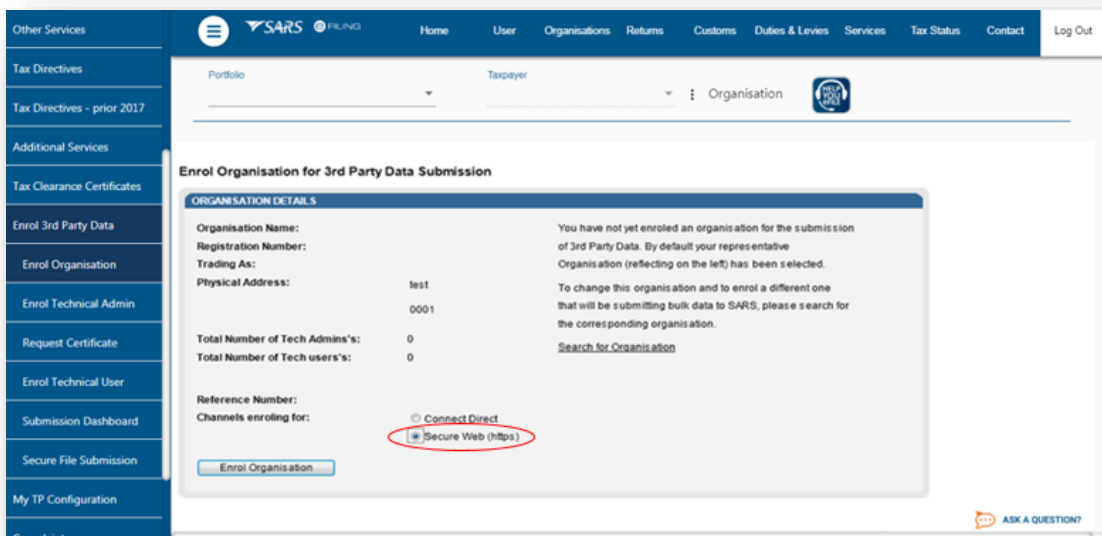


- Once logged into eFiling and on your Organisations work page, click **Services** in the top menu bar. From the side menu options, select **Enrol 3<sup>rd</sup> Party Data**.
- Under the **Enrol 3<sup>rd</sup> Party Data** option the following sub-menus are available:

Sub Menu	Accessed by role
Enrol Organisation	Business Administrator (eFiling Administrator)
Enrol Technical Admin	Business Administrator (eFiling Administrator)
Request Certificate	Technical Administrator
Enrol Technical User	Technical Administrator
Submission Dashboard	Technical Administrator Technical User
Secure File Submission	Technical User

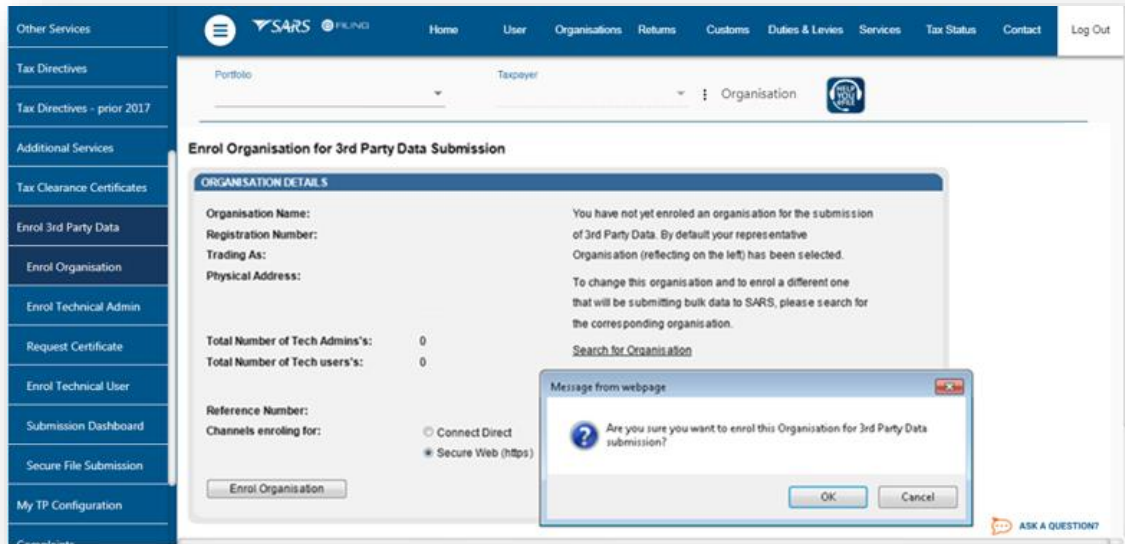


- Select **Enrol Organisation**
- The following screen, containing the organisations details will now appear. Select **Secure Web (https)**

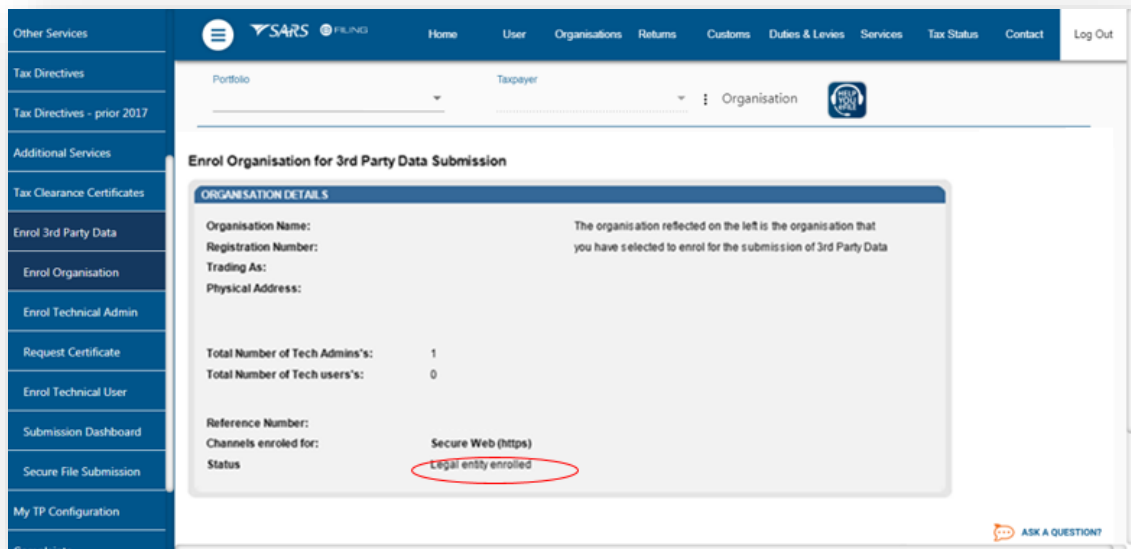


**Note:** If the **Income Tax, PAYE or VAT** Reference number for the company is not pre-populated on the textbox, enter the number on the textbox before you proceed to the next step.

- Click **Enrol Organisation** to retrieve the organisations details.
- A pop up message will be screened. The message confirms whether the user wants to enrol the organisation for 3<sup>rd</sup> party data submission. Click **Ok** to proceed.



- The screen below will be displayed

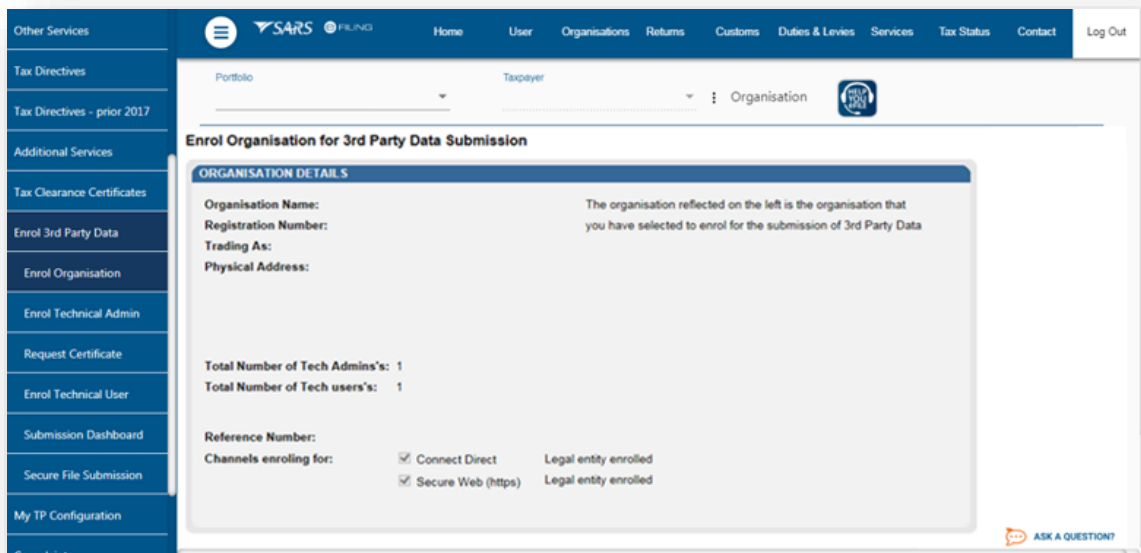




- Once an organisation has been enrolled the **Status** will be **Legal Entity Enrolled**, the Business Administrator will be able to enrol the Technical Administrator(s).

**Note:**

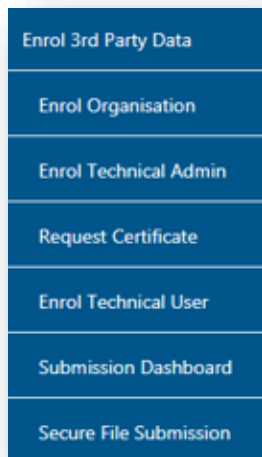
- Users can now switch from using Secure Web (http) to Connect Direct and vice versa. This requires users to enrol for the use of both Connect Direct and Secure Web (http). To enrol for both, once having enrolled for Secure Web (http), follow the same procedure as above (3.1), however when selecting the preferred channel, select Connect Direct. This will result in the user being enrolled for both Secure Web (http) and Connect Direct.
  - See screen below:



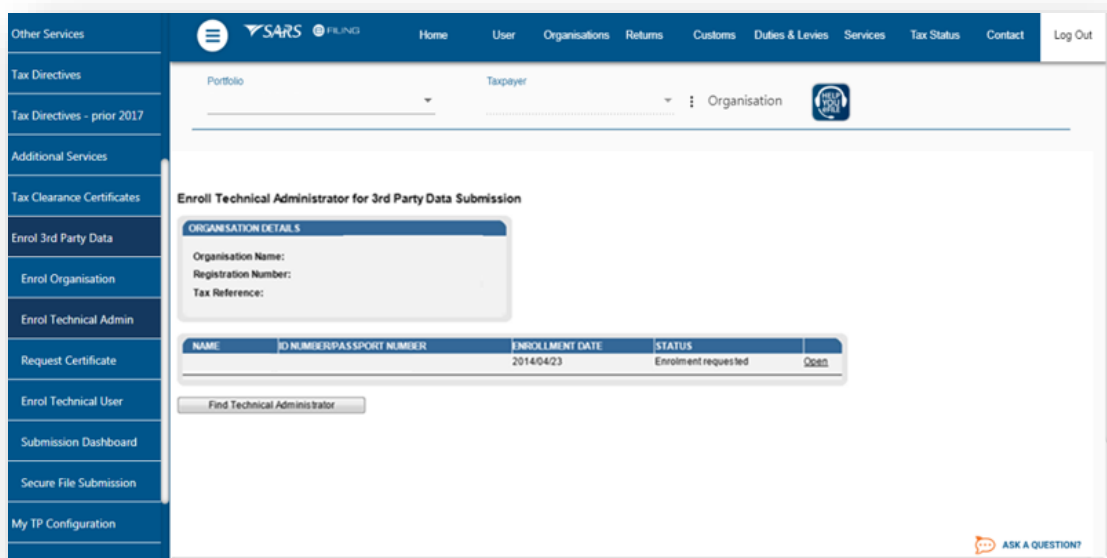
- The status will initially read as **Legal Enrolment Requested**. The status will later change to **Legal Entity Enrolled**. The organisation can only enroll a technical administrator if their status reads **Legal Entity Enrolled**.
- The status will only change once the user has refreshed the screen

## 4 MANAGING TECHNICAL ADMINISTRATORS

### 4.1 Enrolling a Technical Administrator

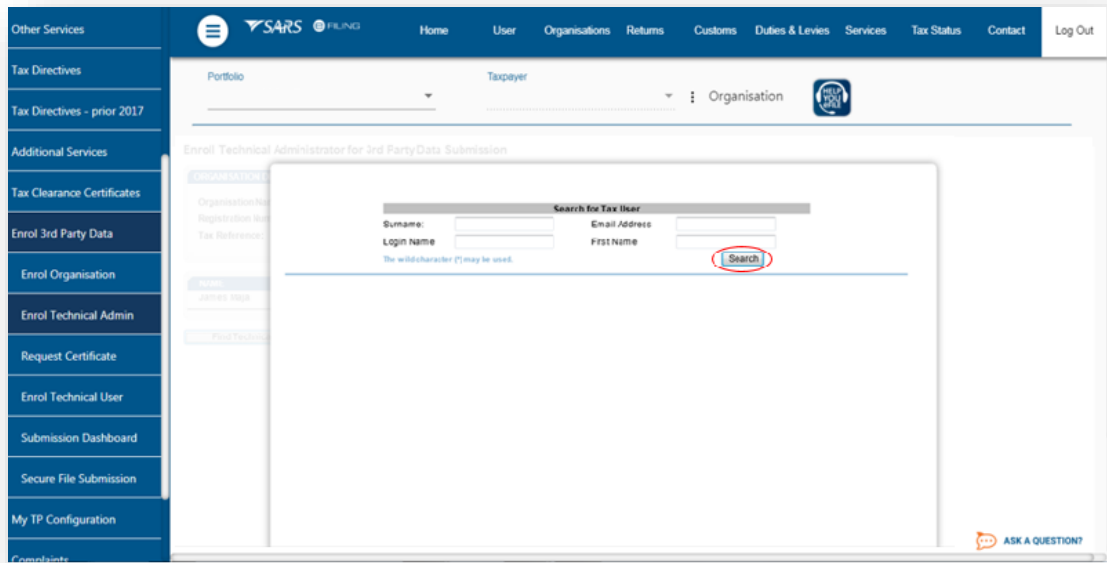


- To enrol a Technical Administrator, go to **Services** on the top menu, and then click **Enrol 3<sup>rd</sup> Party Data** on side menu.
- Select **Enrol Technical Admin** from the side menu options

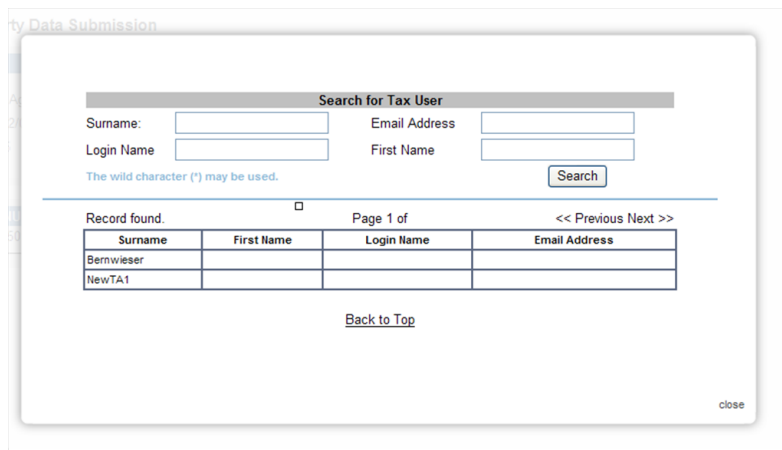


NAME	ID NUMBER/PASSPORT NUMBER	ENROLLMENT DATE	STATUS	
		2014/04/23	Enrolment requested	Open

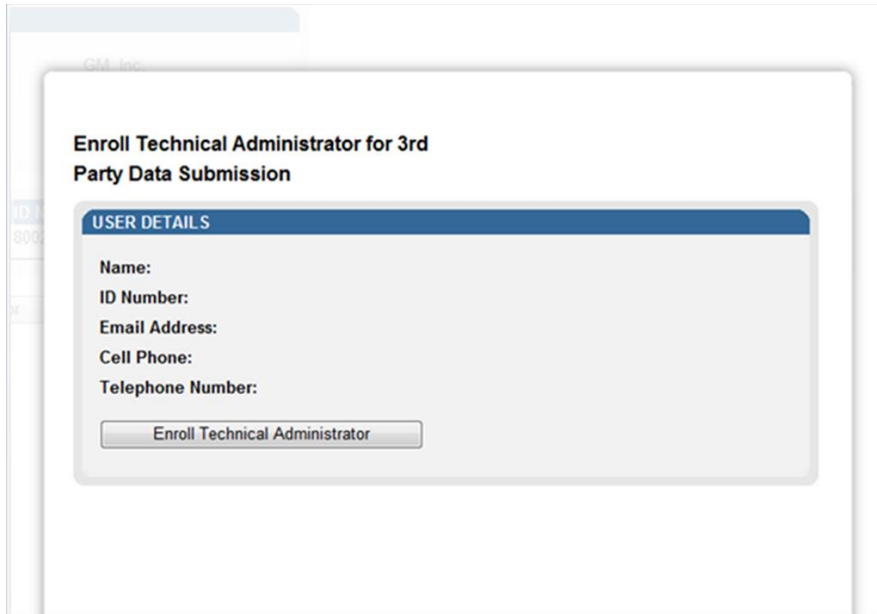
- Click **Find Technical Administrator** to search and select a Technical Administrator.



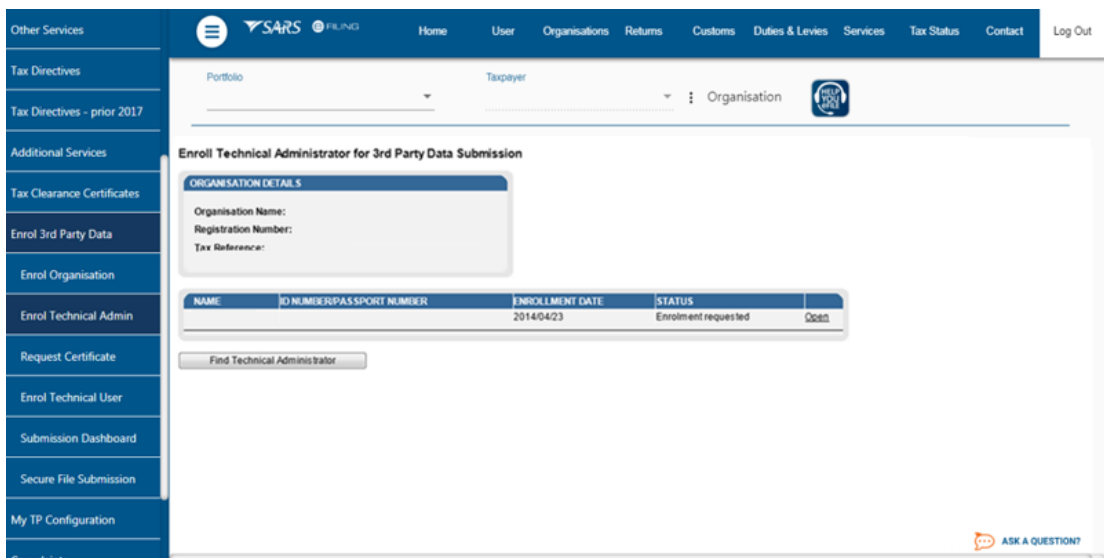
- Complete the information required and clicks **Search**. The user can complete one of the fields and click on search. If no values are entered in the above fields, click **Search** and all the registered eFiling users for the relevant organisation will be displayed.



- The screen with the user's details will be displayed. Select the user that is to be enrolled as the Technical Administrator



- The screen with the details of the selected user will be displayed as a confirmation. Select **Enroll Technical Administrator** to submit the request.

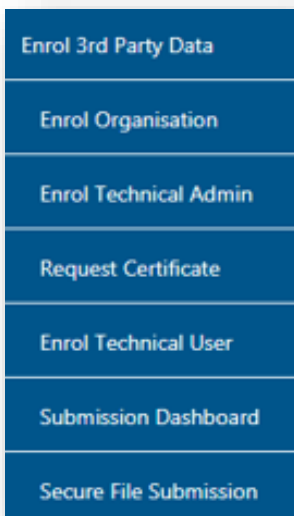


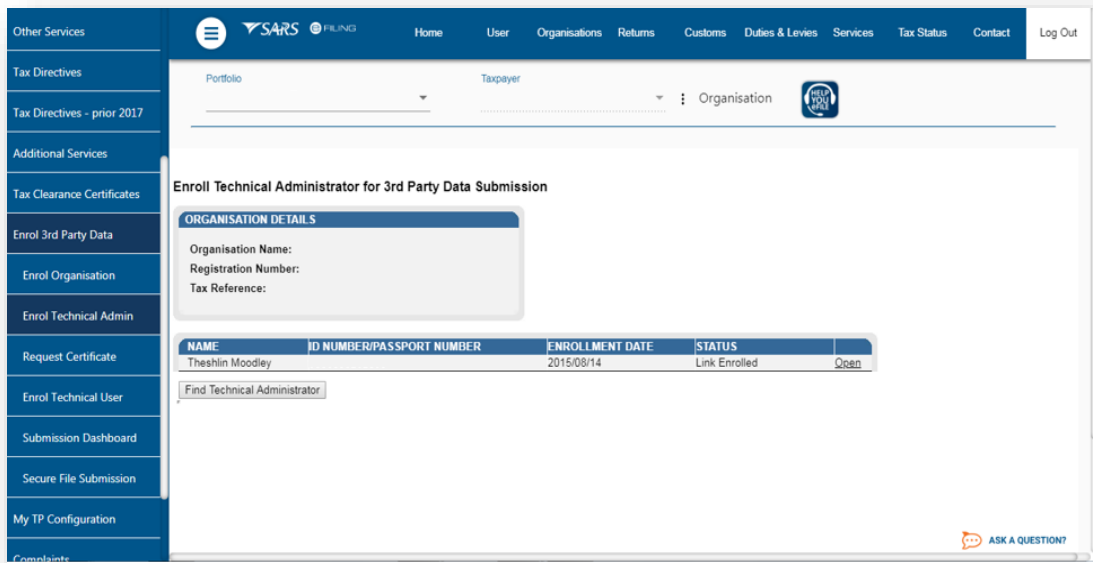
- By selecting the **Enrol Technical Administrator** button you will be redirected to the grid page.

- In the **Status** column, the status **Enrolment Requested** indicates that SARS is still processing the enrolment. The status **Link Enrolled** will be displayed once the enrolment of the user as the Technical Administrator has been confirmed.
- To replace one Technical Administrator with another Technical Administrator, the first enrolled Technical Administrator must have a status **Link Enrolled**. The Business Administrator must then enrol a new Technical Administrator. Click **Find Technical Administrator** and once a new Technical Administrator has been enrolled, the other Technical Administrator can be deleted.
- To delete all Technical Administrator(s), all associated Technical Users and certificates need to be deleted first. Refer to paragraph 6.1 Enrolling a Technical User for a description of how to delete technical users.

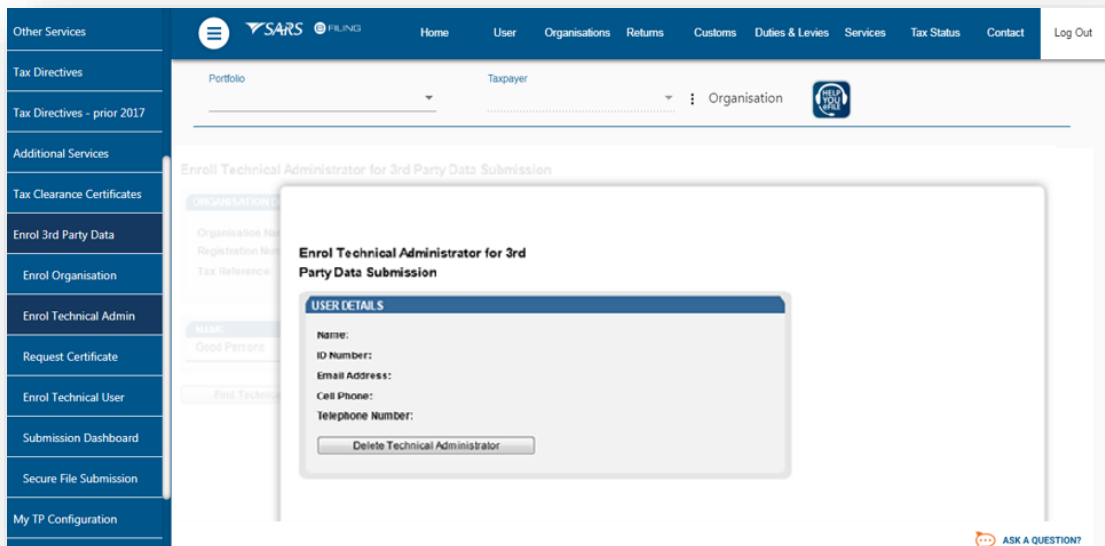
#### 4.2 Viewing details of a Technical Administrator

- To view all the Technical Administrators, click **Enrol Technical Admin**



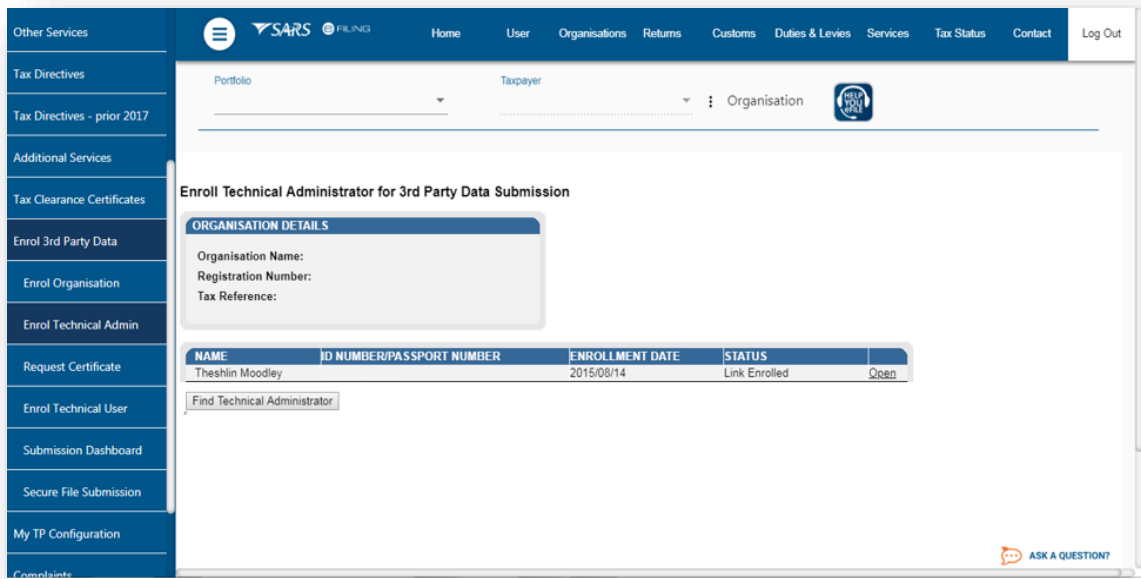


- All the Technical Administrators will be displayed. Click **Open** next to a Technical Administrator to view the details of that particular Technical Administrator.

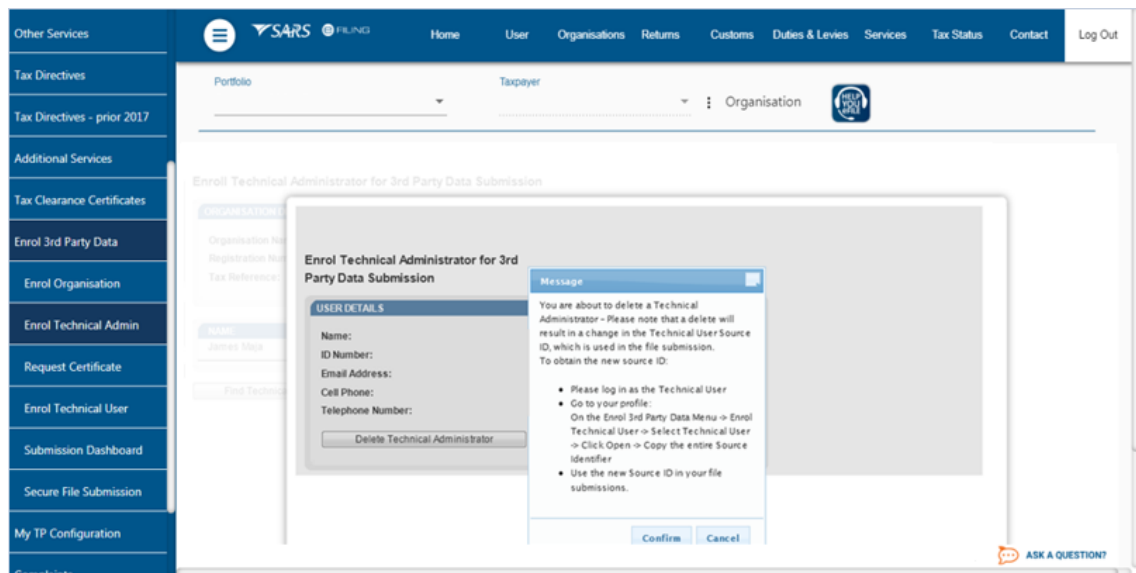


- Details of the particular Technical Administrator will now open.

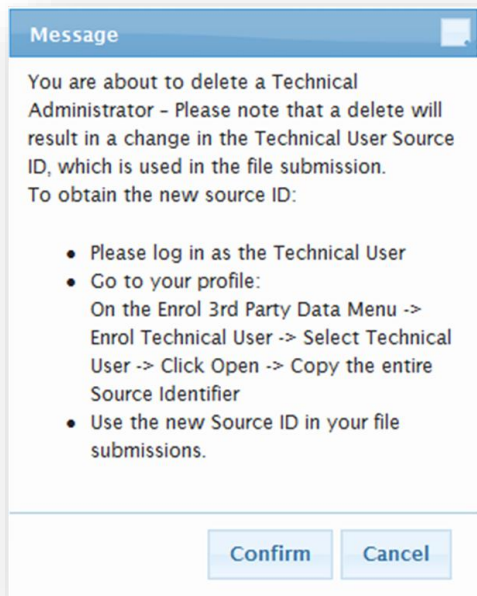
### 4.3 Deleting a Technical Administrator



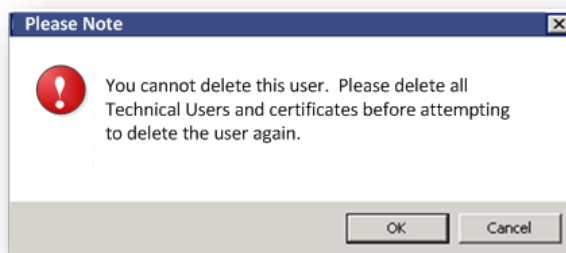
- To delete a Technical Administrator , click **Open** next to the Technical Administrator that is to be removed.



- Click **Delete Technical Administrator** to remove the Technical Administrator.



- You will be prompted to confirm that the user must be deleted. If you select **Confirm**, the Technical Administrator will be deleted. To cancel the deletion, select **Cancel**.
- To delete all Technical Administrator(s), all associated Technical Users and certificates need to be deleted first. Refer to paragraph 6.1 Enrolling a Technical User for a description of how to delete technical users.



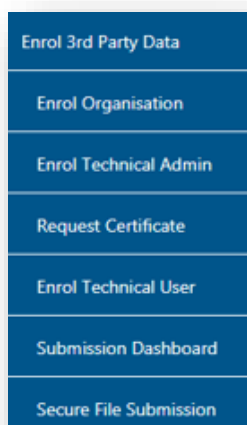
- If you attempt to delete the only enrolled Technical Administrator without having deleted all the Technical Users first, this message will be displayed.



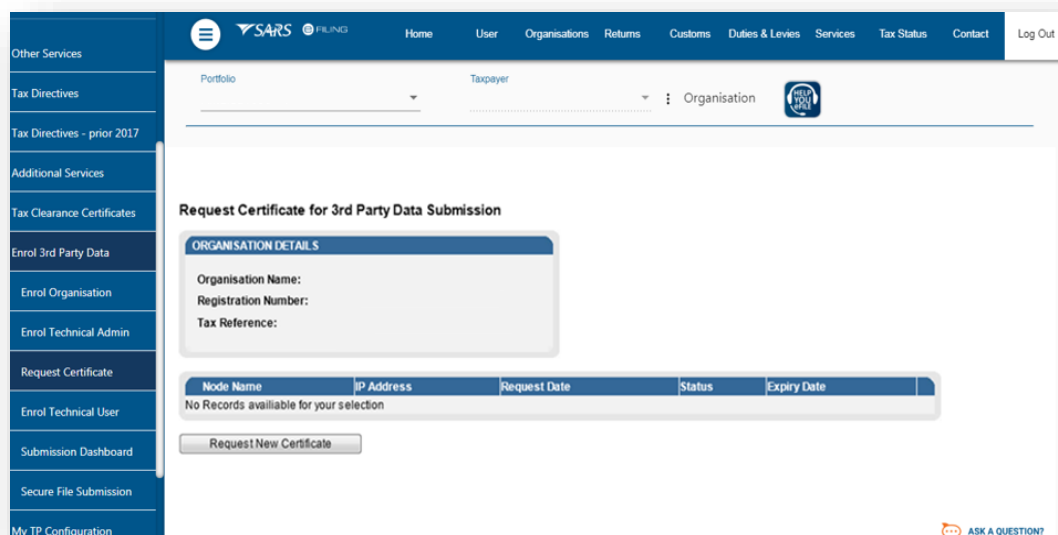
## 5 SECURITY CERTIFICATE FROM SARS

### 5.1 Requesting a certificate from SARS

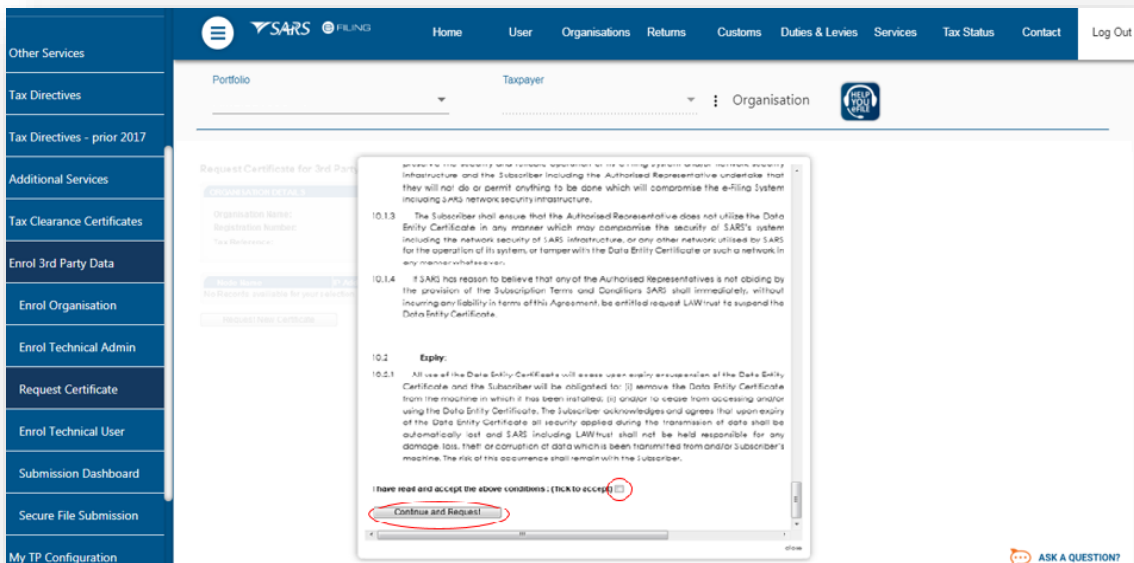
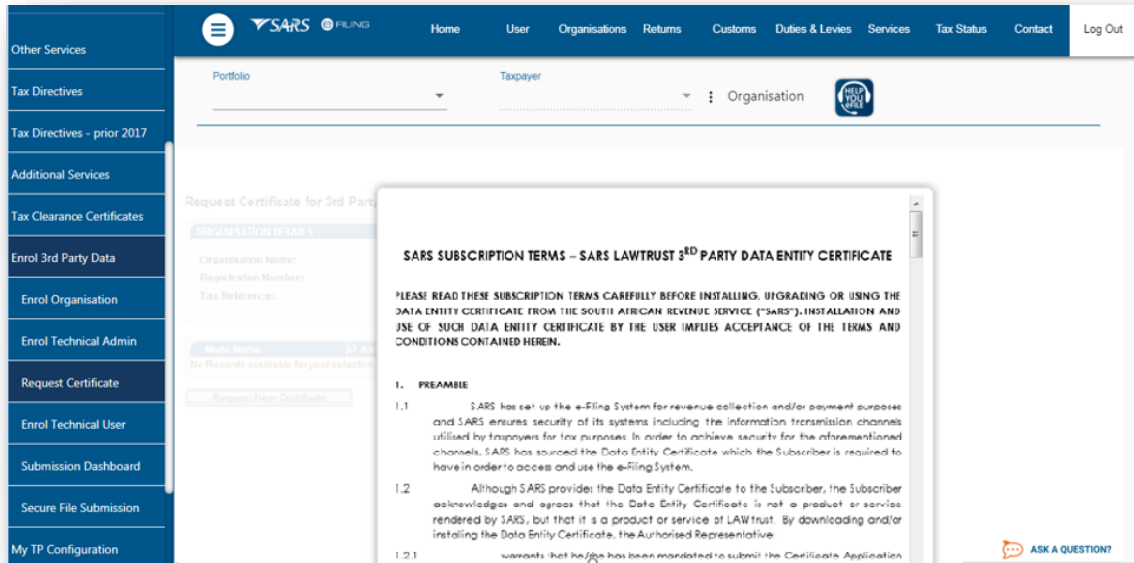
- Once a Technical Administrator has been enrolled successfully, the Technical Administrator can request the security certificate from SARS. This certificate is required for submission of data via the websecure (https) channel.



- To request the security certificate from SARS, select **Request Certificate** from the side menu options, on your Organisations work page under the **Enrol 3rd Party Data** menu.



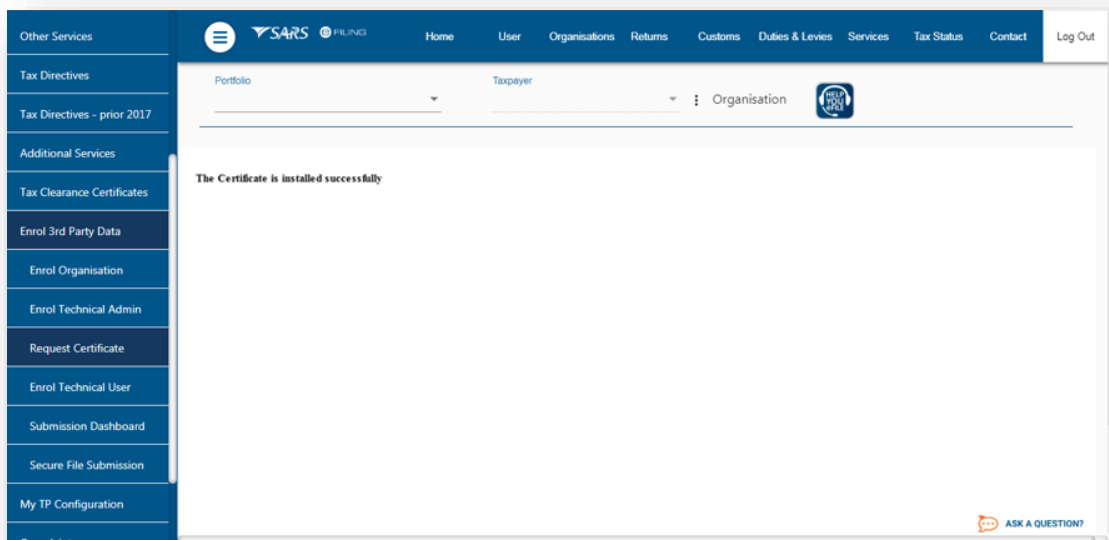
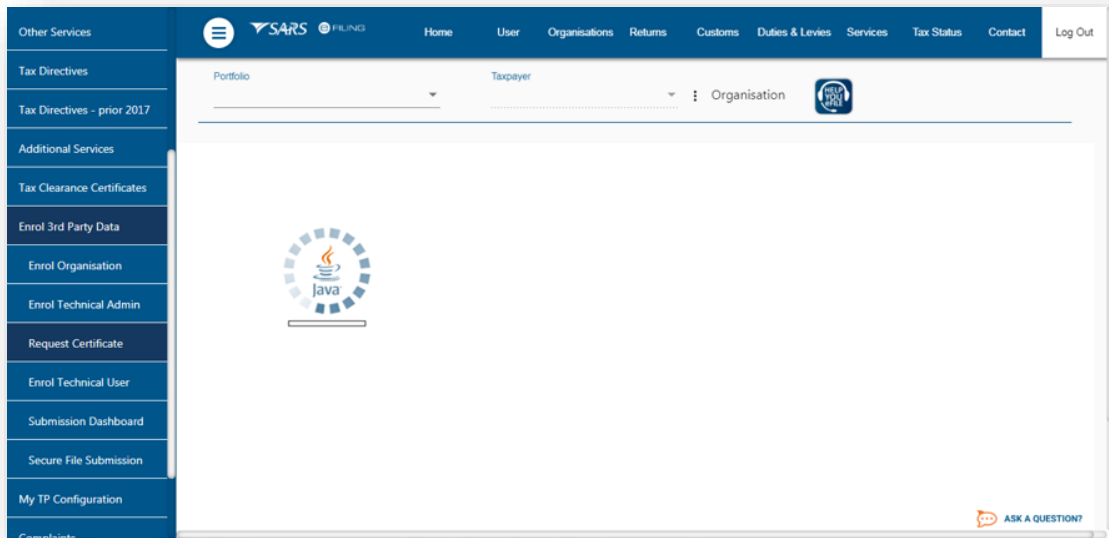
- To request the certificate from SARS, go to **Services** on the top menu, then click **Enrol 3<sup>rd</sup> Party Data** on side menu then select **Request Certificate**
- The **Request Certificate** screen will list all certificates that were issued previously for that taxpayer. Initially this list will be empty. Click **Request New Certificate** to start a new certificate request process.



- You will be requested to accept the Terms and Conditions (T&C) that govern the use of this service by ticking the box next to **I have read and accept the above conditions**. Once the terms and conditions have been accepted, click **Continue and Request**. Please note that unless the terms and conditions are accepted, you will not be able to proceed to the next step.

## 5.2 Electronic request process

- Capture the **Interface Name** i.e your company name. Select either the **Electronic** or **Manual** options for issuing the certificate. It is recommended for secure web https channel that you select **Electronic**. This means that the eFiling system will automatically generate the certificate request and will send the request for fulfillment. Once the certificate has been issued, eFiling will assist in the installation of the certificate.
- To generate the certificate request electronically, select **Electronically** button.
- To use the electronic request process complete the screen above and once you are done, click **Continue**.



- The message will appear confirming that your certificate has been successfully installed.

Other Services | SARS FILING | Home | User | Organisations | Returns | Customs | Duties & Levies | Services | Tax Status | Contact | Log Out

Portfolio: Taxpayer: Organisation

### Request Certificate for 3rd Party Data Submission

**ORGANISATION DETAILS**

Organisation Name:  
Registration Number:  
Tax Reference:

Node Name	TP Address	Request Date	Status	Expiry Date	State
Test	0	2014/04/23	Certificate Issued	2015/04/23	South

Request New Certificate

ASK A QUESTION?

Other Services | SARS FILING | Home | User | Organisations | Returns | Customs | Duties & Levies | Services | Tax Status | Contact | Log Out

Portfolio: Taxpayer: Organisation

### Request Certificate for 3rd Party Data Submission

**ORGANISATION DETAILS**

Organisation Name:  
Registration Number:  
Tax Reference:

Please capture the following detail of the Channel that will be connecting to SARS

Channel: Secure Web (https)  
Interface Name: Test

Your certificate has been successfully issued

Status: Certificate Issued  
Issued date: 2014/04/23  
Expiry date: 2015/04/23  
Certificate: Click [here](#) to download certificate or click [here](#) to reinstall certificate

Revoke Certificate | Renew Certificate

ASK A QUESTION?

## 5.3 Manual request process

Other Services | SARS eFILING | Home | User | Organisations | Returns | Customs | Duties & Levies | Services | Tax Status | Contact | Log Out

Portfolio | Taxpayer | Organisation

### Request Certificate for 3rd Party Data Submission

**ORGANISATION DETAILS**

Organisation Name:  
Registration Number:  
Tax Reference:

Please capture the following detail of the Channel that will be connecting to SARS

Channel: Secure Web (https)  
Interface Name:

Do you want to generate the certificate request manually or do you want eFiling to assist in the process?

Electronically - the eFiling system will automatically generate the certificate request and will send the request for fulfillment. Once the certificate has been issued eFiling will assist in the installation of this certificate.

Manually - eFiling will provide you with the CN that you have to use to generate the certificate request. You will then have to upload the certificate request. Once the certificate has been issued you will have to download the certificate and manually install the certificate on the appropriate server

Continue

ASK A QUESTION?

- To use the manual process to request a certificate, select **Manually** and click **Continue** button to proceed.

Other Services | SARS eFILING | Home | User | Organisations | Returns | Customs | Duties & Levies | Services | Tax Status | Contact | Log Out

Portfolio | Taxpayer | Organisation

### Request Certificate for 3rd Party Data Submission

**ORGANISATION DETAILS**

Organisation Name:  
Registration Number:  
Tax Reference:

Please capture the following detail of the Channel that will be connecting to SARS

Channel: Secure Web (https)  
Interface Name: TestManual

Please select the following text to manually request your certificate

After the certificate request has been created, please copy the CSR into the text field below

Request Certificate

ASK A QUESTION?

- Copy the **Certificate Signing Request (CSR)** into the textbox. then click **Request Certificate**.

**Note:** SARS does not provide the CSR however it is generated by the user

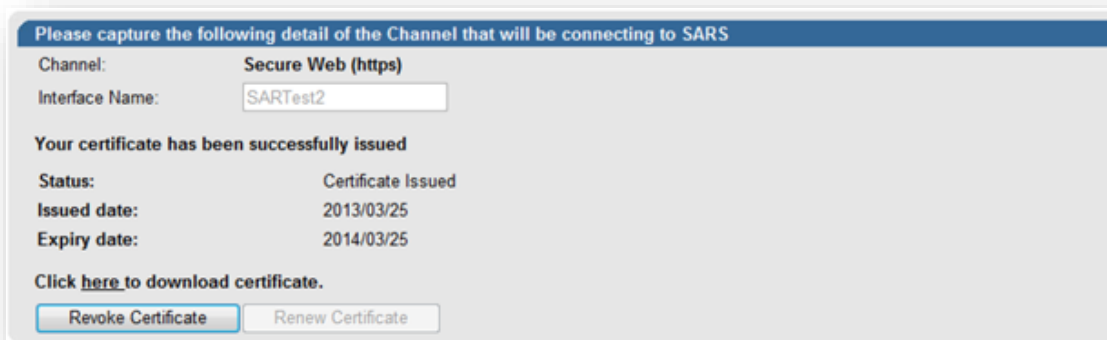
-----BEGIN CERTIFICATE REQUEST-----

```
MIIC3jCCAcYCAQAwwZoxFTATBgNVBAMMDFJlaW5oYXJkIDAuMTEUMBIGA1UECwwL
QmVocmVucyAwMDEwETAPBgNVBAoMCEExBV3RydXN0MRIwEAYDVQQQHDAIDZW50dXJp
b24xEDA0BgNVBAgMB0dhdXRlbmcxCzAJBgNVBAYTAipBMSUwIwYJKoZIhvcNAQkB
FhZzdXBwb3J0QGxhd3RydXN0LmNvLnphMIIlBjANBgkqhkiG9w0BAQEFAAOCAQ8A
MIIBCGKCAQEAh2bZmV0r1yPG/DLRRQXDpwR/hy4fCleaQDXzX4P4h8LFBRLFY88N
ceuUJDISYbtME/sS4+z7+sIK/ubTJLrZEmoaO/gj5JvJhGffYWG69ZEOsGssN8Tq
w9pA4XgloBb+ExzvrmgMvq7ro4EwiWZ6+URBxUqwsRsThakmbZdejtBUqSWckldr
a2XgDvHgDqhX/CKPPJ84qa3+eLONQXAMV2Mmy0YI7qrOxjDUh9jD1T/ce+6M/1C9
NHfwMjAvKFXLvsVAW+MOuK50qo6GeYUy8ZxfFCMADhyxHW7qK2COBQZmqtpK7PT
3jmcMb7axyJ6PolK8iaQIFRwa3SATH1kywIDAQABMA0GCSqGSIb3DQEBAQUAA4IB
AQAY5/Ug6bA1lrAlM954hkhyJGMSmGJA8w+TkrTI5KGUoc7fMV1bqkDvt+aToGxV
ftengEf98JrGi48W13diazynLMvyNnaOCIK5xy144SpliLBWUvHHXVP0obnDJnsN
HKX+BBHiBI/9nyVYkM0Jgqepa4PNLjPSjyvxbc/Git1cb2bC0svHWWcnlB1J1Htq
iwZVbEdknzGEmRY3fjrChf5dTdenroavythyKbsNlgJpinlowrLEDjnMqmQIYNxi
7gJWOx2S6lP1vva1iYuf5KRJMSaF+3OxmK7qZR+j/08/HuBatOZ1+3gwpL5oPpxx
iCb1hDfnib25L3kWQe4JtNKd
```

-----END CERTIFICATE REQUEST-----

- Please note that a typical request string will look as above
- You will now have the option to download the security certificate and then install it on the relevant server or to reinstall the security certificate.

#### 5.4 Deleting a certificate

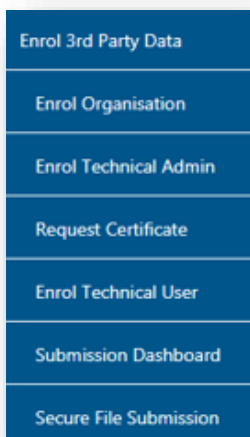


- Click **Revoke Certificate** to cancel the certificate.

- **Revoke Certificate** – You have the option to revoke a certificate. If **Revoked Certificate** is clicked, the certificate will be revoked and the status of the certificate will change to indicate that it was cancelled. The revoked certificates will still be on the list of certificates.
- **Renew Certificate** – Certificates are only valid for 12 months from date of issue. The **Renew Certificate** button will only be available 30 days prior to the expiry date.

## 6 MANAGING TECHNICAL USERS

### 6.1 Enrolling a Technical User



- To enrol a Technical User, go to “Services” on the top menu, and then click **Enrol 3<sup>rd</sup> Party Data** on side menu.
- Select **Enrol Technical User** from the side menu options. Please note that a Technical Administrator may not enroll as a Technical User.



**Enroll Technical User for 3rd Party Data Submission**

**ORGANISATION DETAILS**

Organisation Name:  
 Registration Number:  
 Tax Reference:

NAME	ID NUMBER/PASSPORT NUMBER	ENROLLMENT DATE	STATUS
<a href="#">Open</a>			

[Find Technical User](#)

- Click **Find Technical User** to search and select a Technical User.

**Enroll Technical User for 3rd Party Data Submission**

**ORGANISATION DETAILS**

Organisation Name:  
 Registration Number:  
 Tax Reference:

**Search for Tax User**

Surname:  Email Address:   
 Login Name:  First Name:

The wild character (\*) may be used.

[Search](#)

[close](#)

[Find Technical User](#)

- Complete the information required and click **Search**. If no values are entered in the above fields, click **Search** and all the registered eFiling users for the relevant organisation will be displayed.

Party Data Submission

**Search for Tax User**

Surname:       Email Address

Login Name       First Name

The wild character (\*) may be used.

---

Record found. Page 1 of << Previous Next >>

Surname	First Name	Login Name	Email Address

[Back to Top](#)

close

- Select the user to be enrolled as a Technical User.

Enroll Technical User for 3rd Party Data Submission

**Enrol Technical User for 3rd Party Data Submission**

**USER DETAILS**

Name: \_\_\_\_\_

ID Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Cell Phone: \_\_\_\_\_

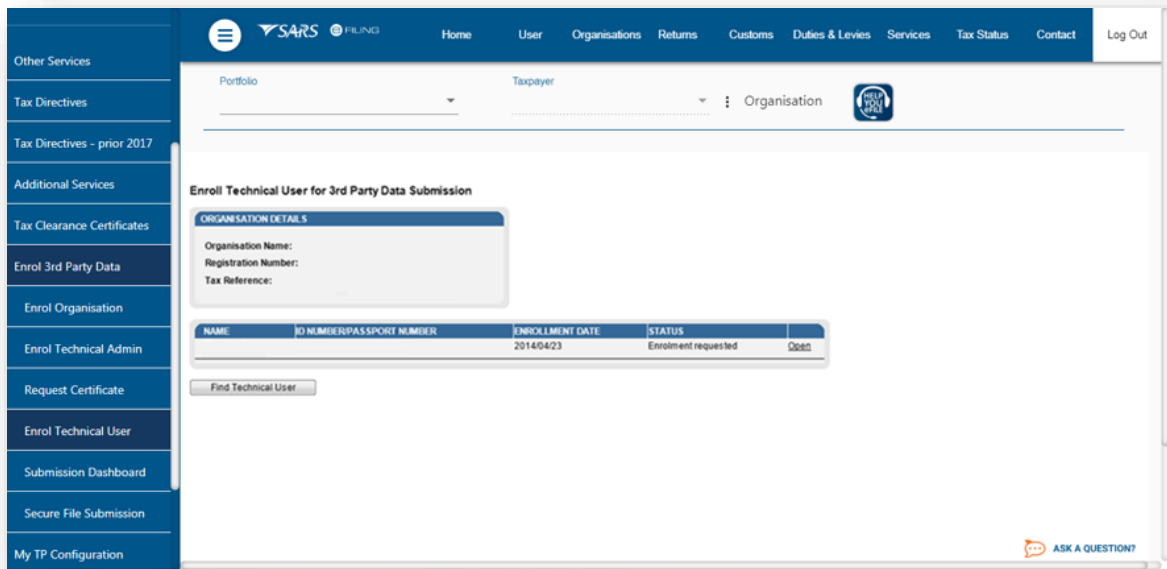
Telephone Number: \_\_\_\_\_

Source Identifier: E0F5CD56-502D-4149-BF4D-7279028E466ED1C7D80A-2662-469D-BC99-823DB37023D0

Please provide us with the Secure Web username used when submitting a file to SARS:

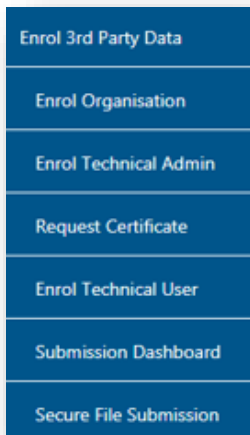
Secure Web Username:

- To enrol the selected user, click **Enrol Technical User**.
- Note: It is mandatory to complete the cell phone number of the Technical User as SARS will sms the log in credentials to this cell phone number.

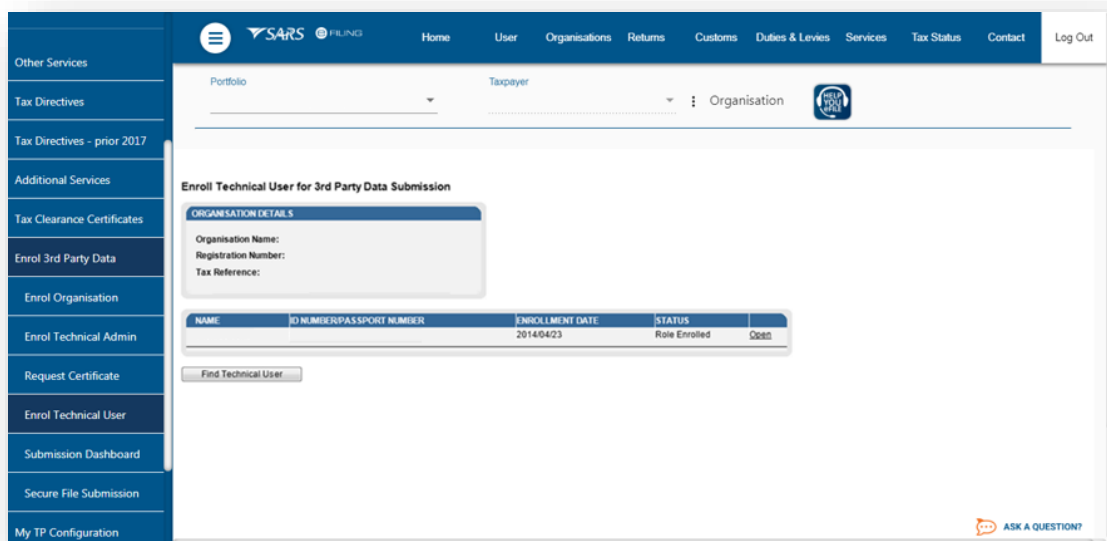


- You will be redirected back to the grid page.
- In the **STATUS** column, the status **Role Enrolment Requested** will be displayed while SARS is processing the enrolment. The status **Role Enrolled** will be displayed once the enrolment of the user as a Technical User has been confirmed.
- Once the Technical User has been enrolled, the SMS with the above information will be sent to the Technical User. The password must be used to sign-in the **SARS Secure File Gateway** The technical user password will be sent via sms.
- A particular Technical User can only be deleted once the Technical User has the status of **Enrolled**.

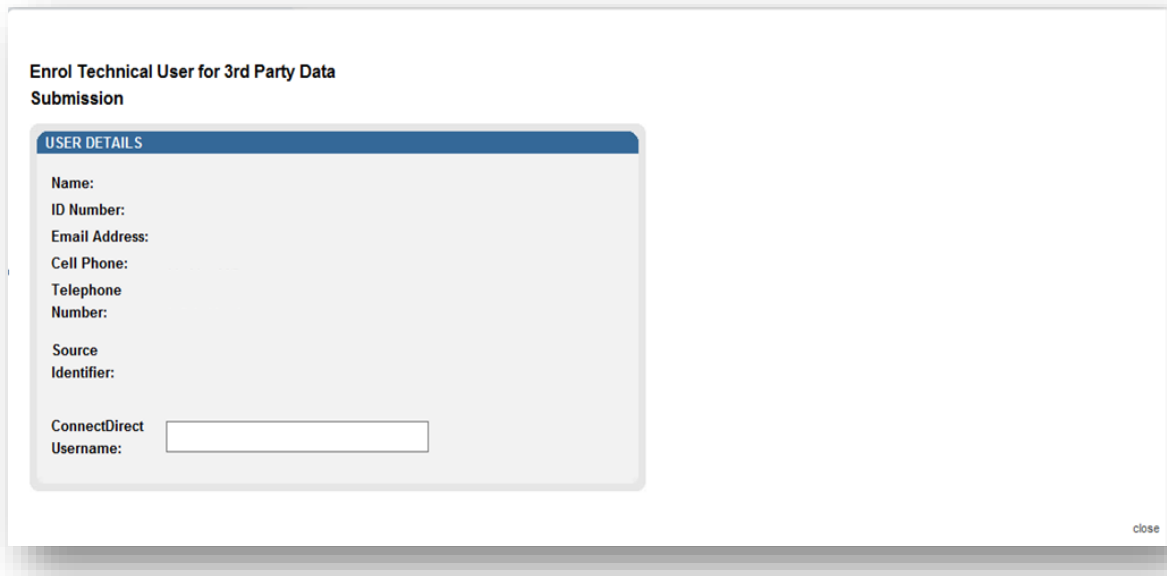
## 6.2 Viewing details of a Technical User



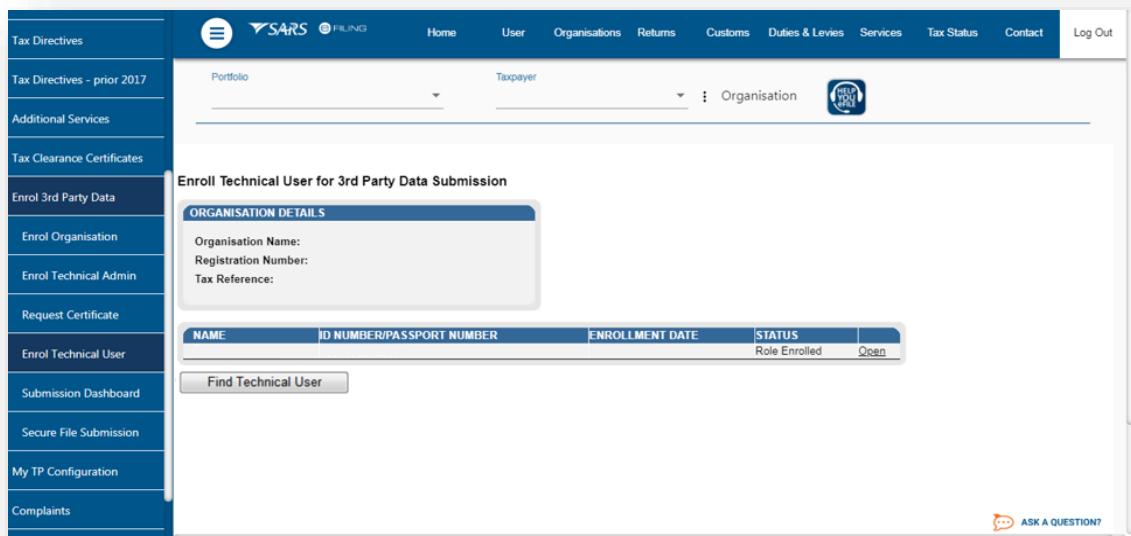
- To view all the Technical Users, click **Enrol Technical User**



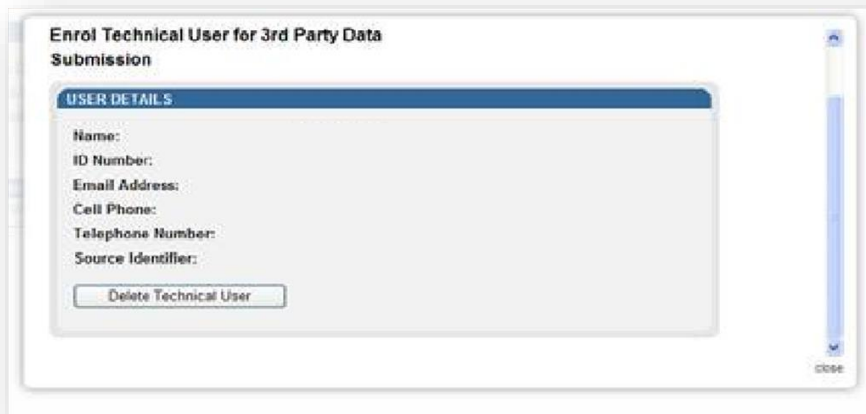
- All the Technical Users will be displayed on the screen. To view the details of a particular Technical User, click **Open** next to the relevant user.



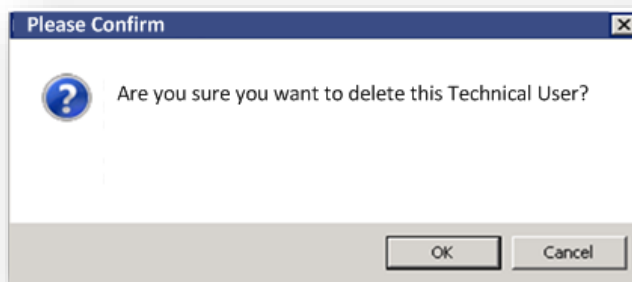
- Details of the Technical User will be displayed. The **Source Identifier** field must be used in all files submitted by that Technical User on the Direct Data Flow Channel using the Secure File gateway technology. Deleting a Technical User



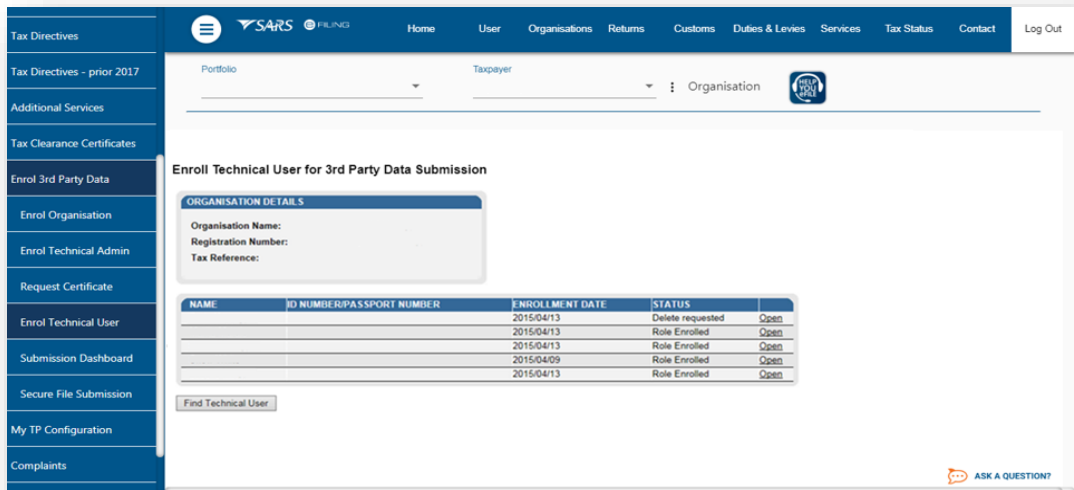
- To delete a Technical User, click **Open** next to the Technical User that is to be removed on the **Enrol Technical User for 3<sup>rd</sup> Party Data Submission** page.



- Click **Delete Technical User** to remove the Technical User.



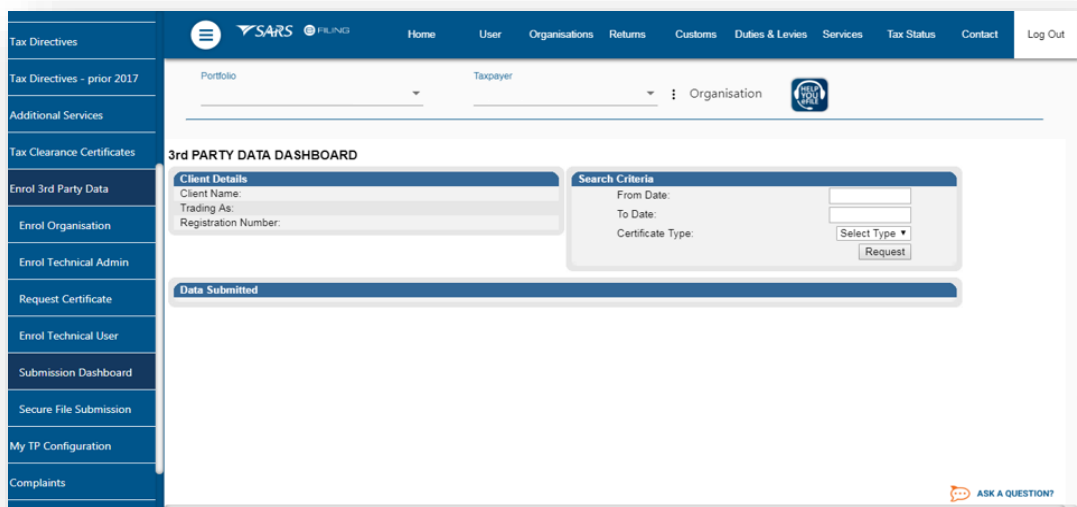
- You will be prompted to confirm if the Technical User must be deleted. Selecting **OK**, will delete the Technical Administrator. To cancel the deletion, select **Cancel** .



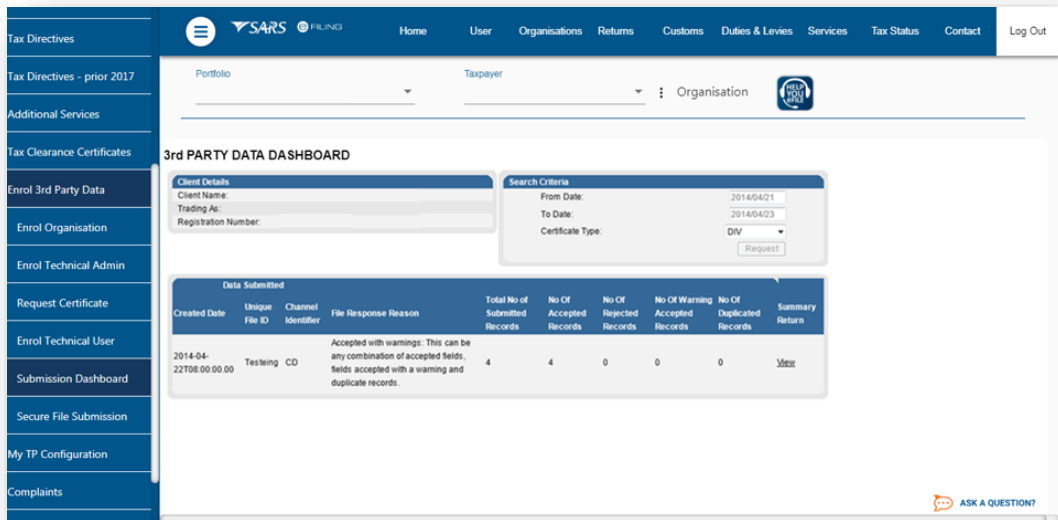
- In the **Status** column, the status **Delete Requested** indicates that the request to delete the user as a Technical User has been submitted to SARS. The status **User Deleted** will be displayed once the enrolment of the Technical User has been cancelled on SARS's systems.
- The deleted Technical Users will not be displayed on the screen.

## 7 SUBMISSION DASHBOARD

- The user must be logged in as a Technical Administrator or Technical User to be able to view the **Submission Dashboard**.



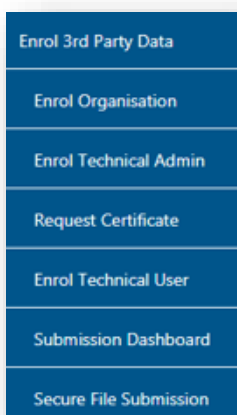
- To view the **Submission Dashboard** go to **Services** on the top menu, then click **Enrol 3<sup>rd</sup> Party Data** on side menu. Select **Submission Dashboard** from the side menu



- In the **Search Criteria**, you will not be able to enter the **From Period** and **To Period** fields. You will have to click **Request** to ensure that the latest status information is displayed on the dashboard.

## 8 SUBMISSION OF DATA FILES TO SARS

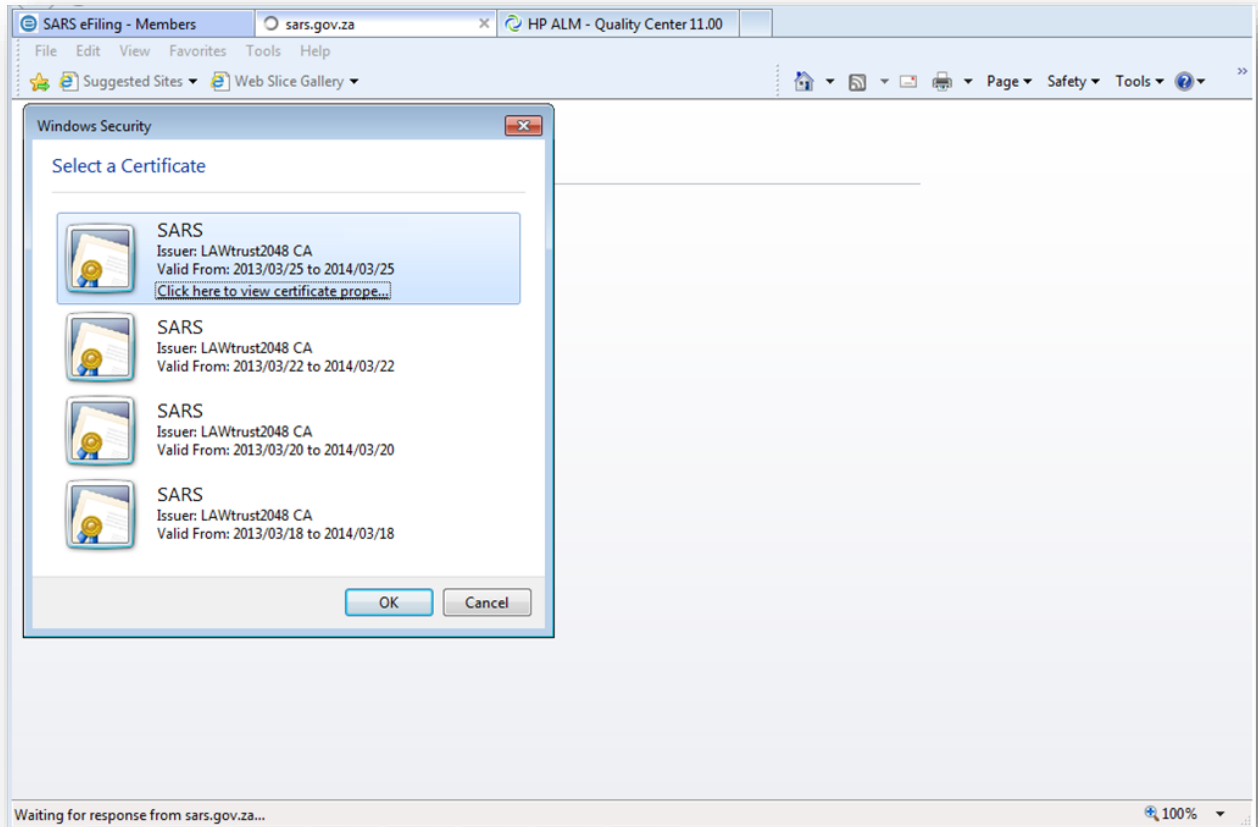
- To access the **Secure File Submission**, go to **Services** on the top menu, and then click **Enrol 3<sup>rd</sup> Party Data** on side menu.



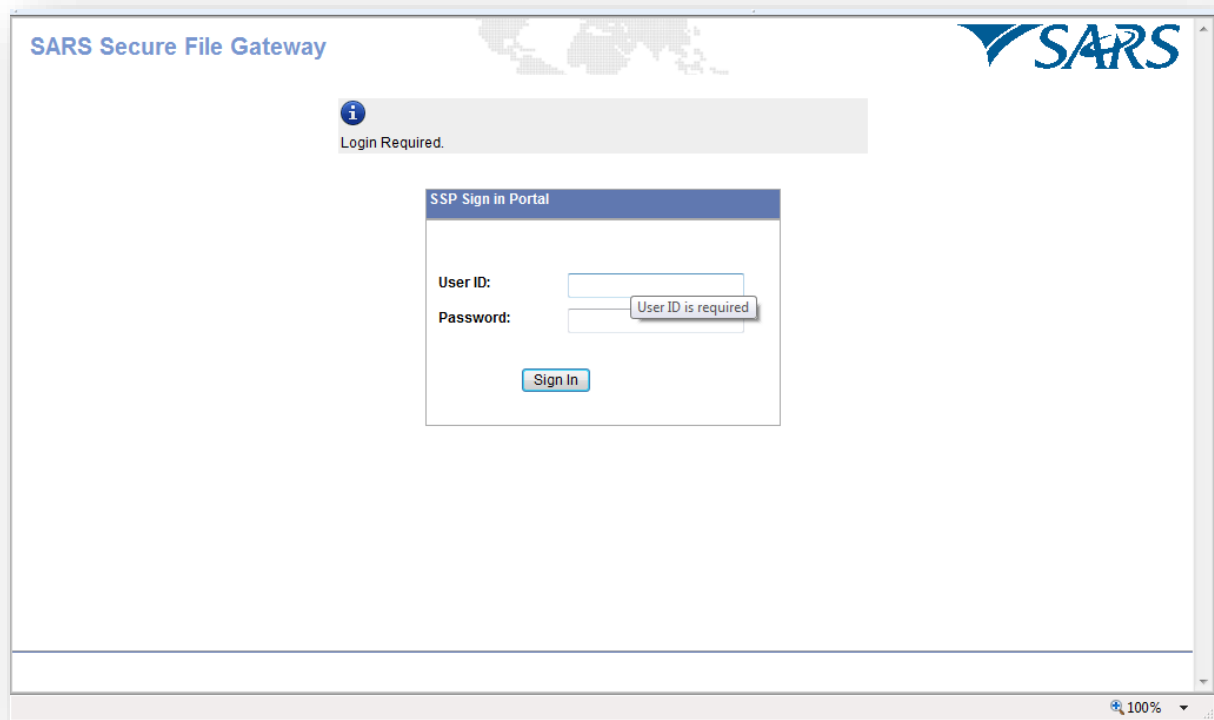


- Select **Secure File Submission** from the side menu

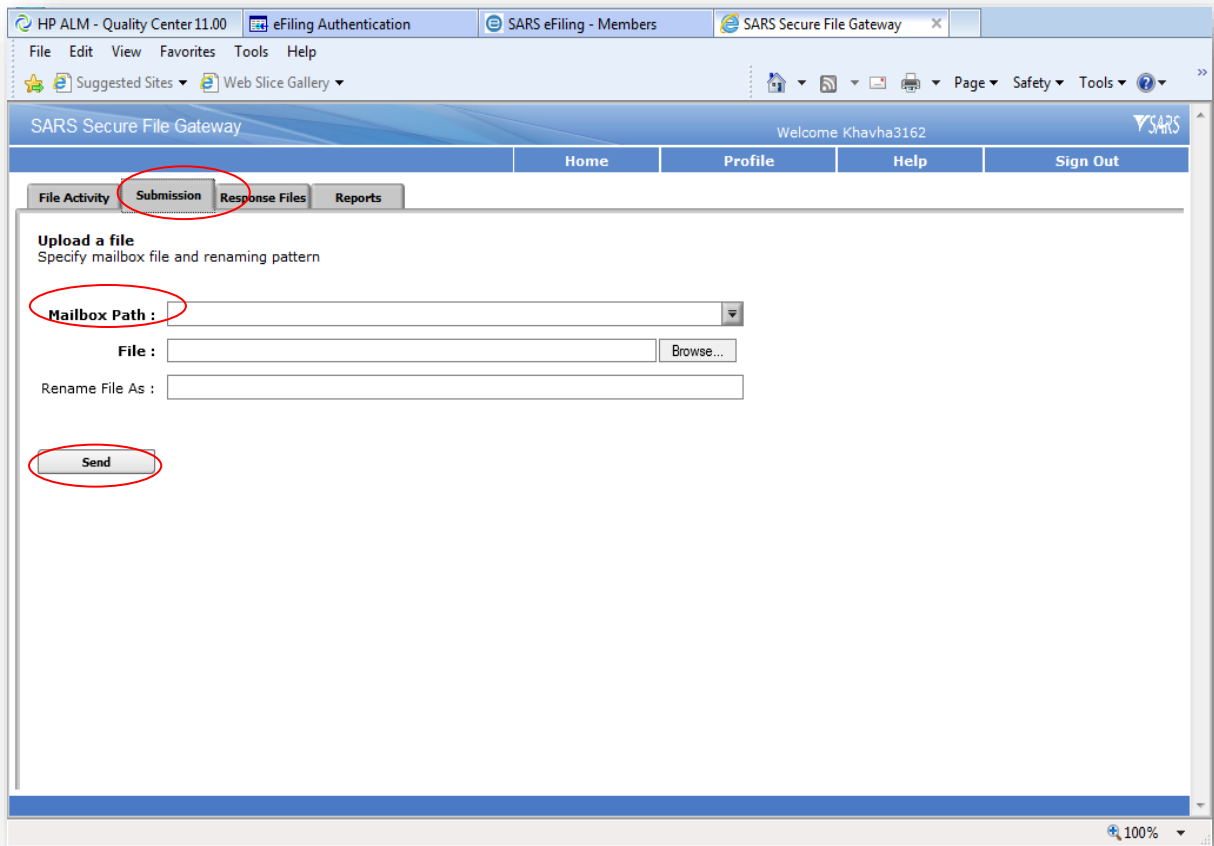
Note that port 60600 (Login page) and 60666 (password resend) should be enabled on your network. Your IT department should be able to assist you with opening the ports.



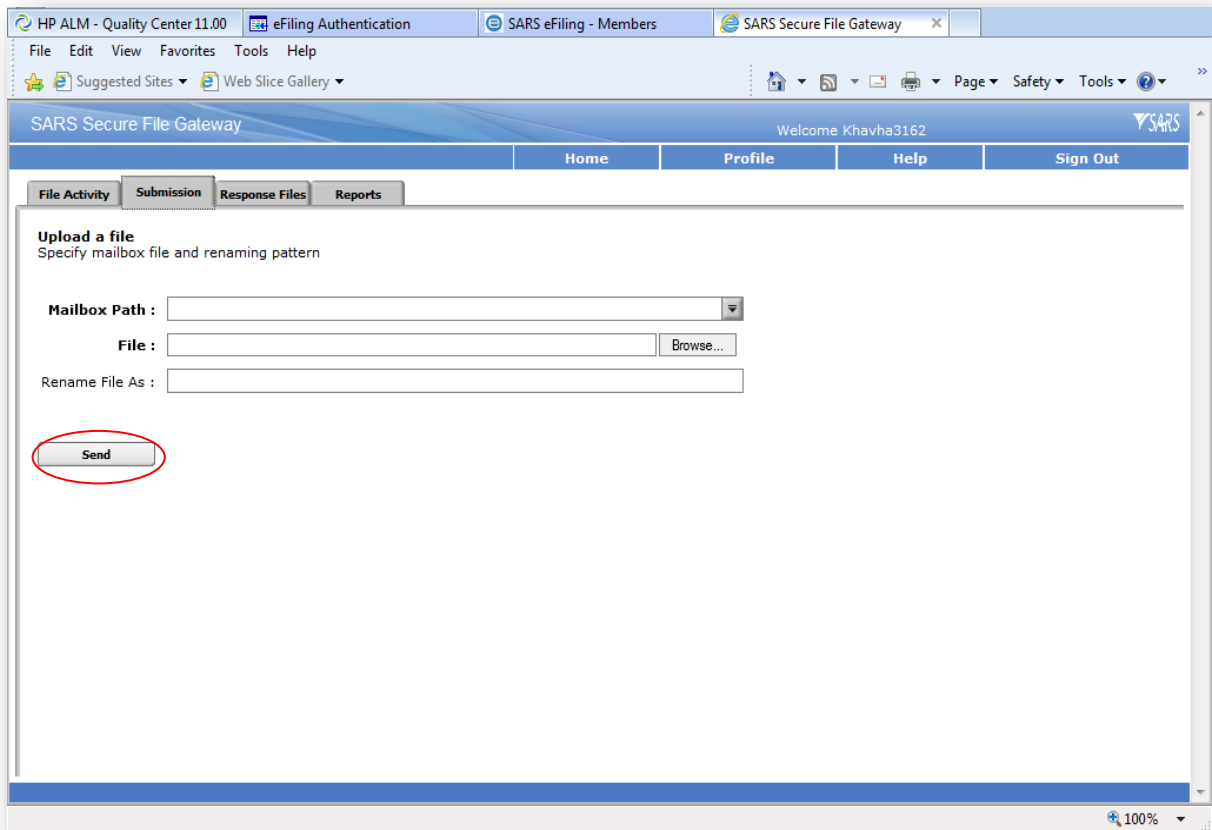
- A list of certificates ready for submission will display. Select the certificate you want to submit to SARS.
- You will be routed to the Secure File Gateway site.



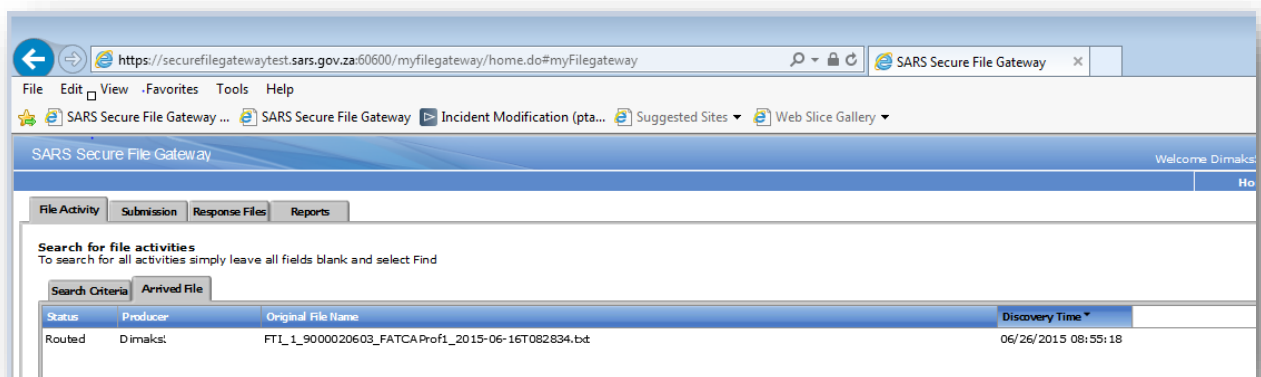
- Use the user ID and password as provided to a Technical User as per sms received from SARS.



- Click **Submission** tab
- From the Mailbox Path' drop-down box you should always select “/” only, Then select **Browse** to attach file to be submitted to SARS.

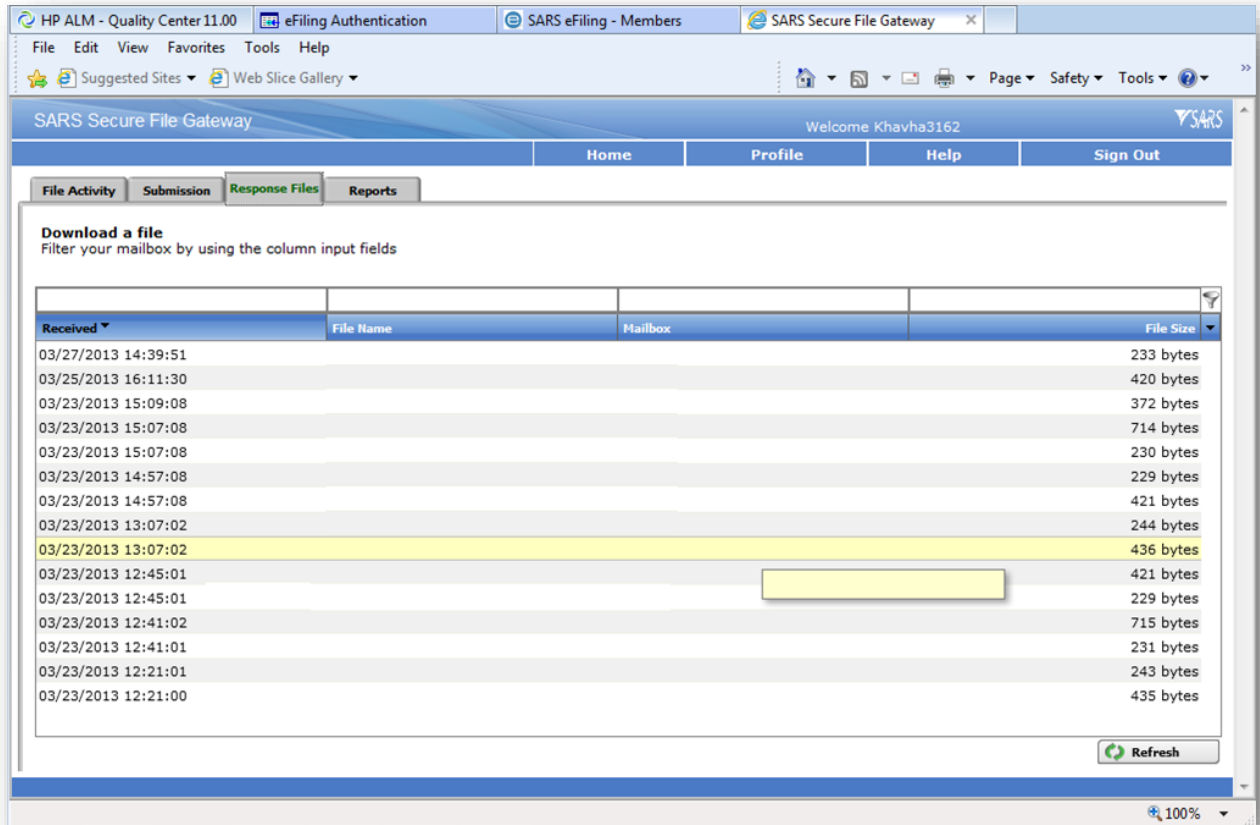


- Select **Send** button to submit the file to SARS.



- The status should be show as “Routed”. This would indicate that the file was send to SARS successfully.

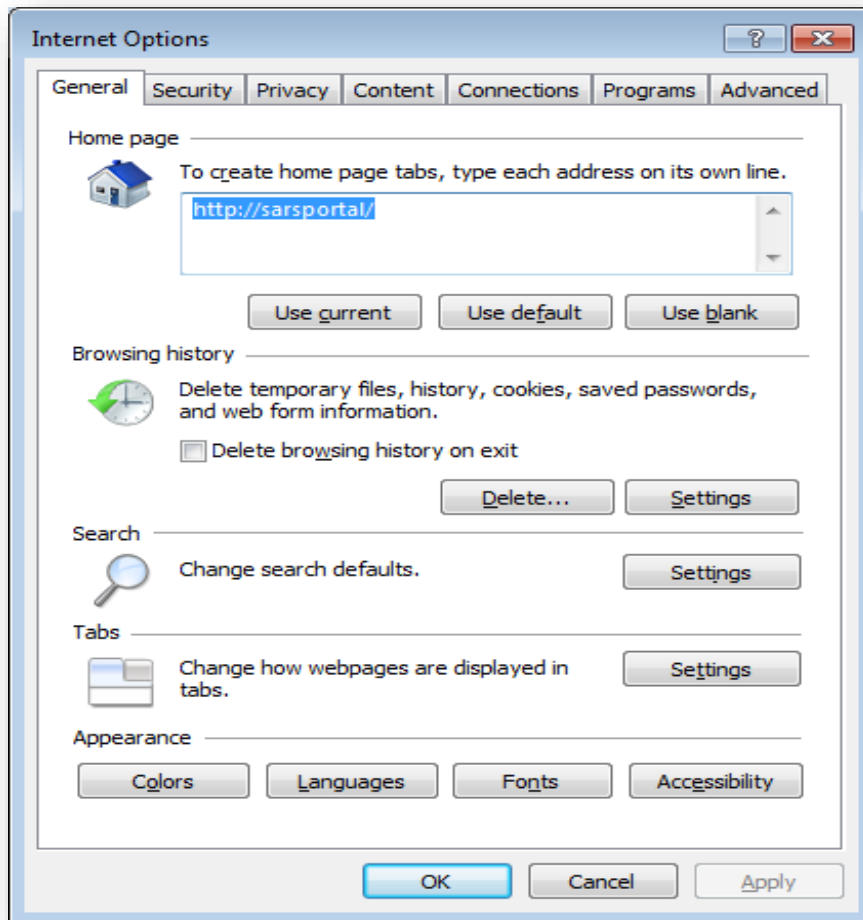
- Click Response Files tab to view statuses of other files submitted to SARS via this channel. Depending on the size of the file a response file will be send from SARS within few minutes.



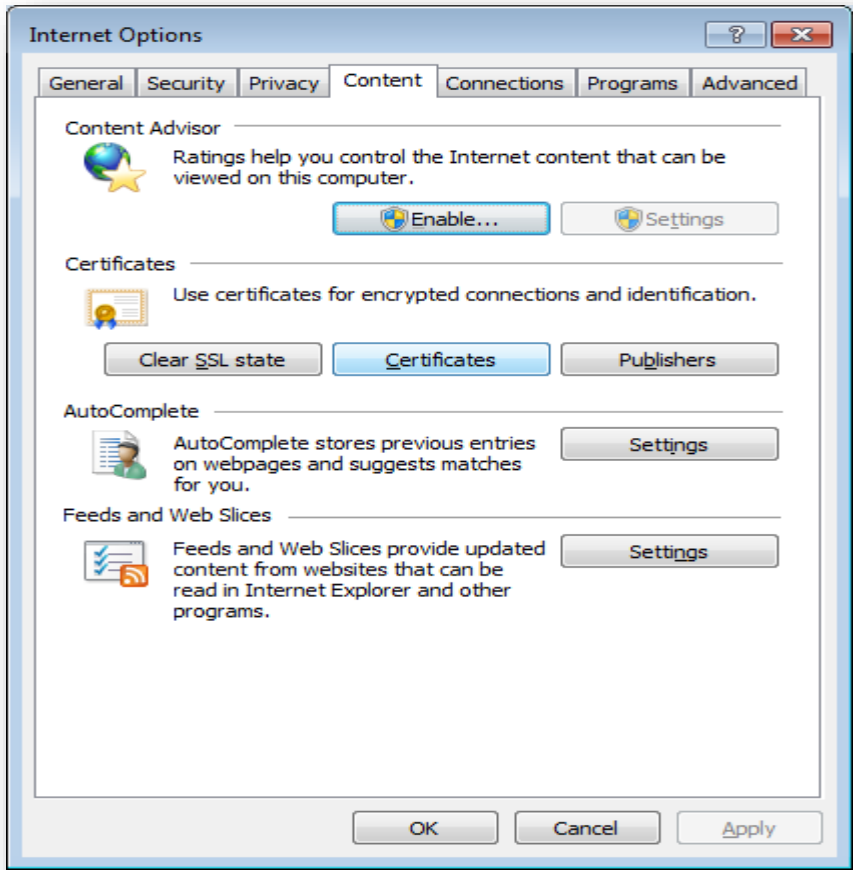
- Note: Save the file immediately before opening it because once it has been opened it is going to be moved from the list/mailbox. Submitted files can be viewed by using the submission dashboard.

## 9 IMPORT A CERTIFICATE

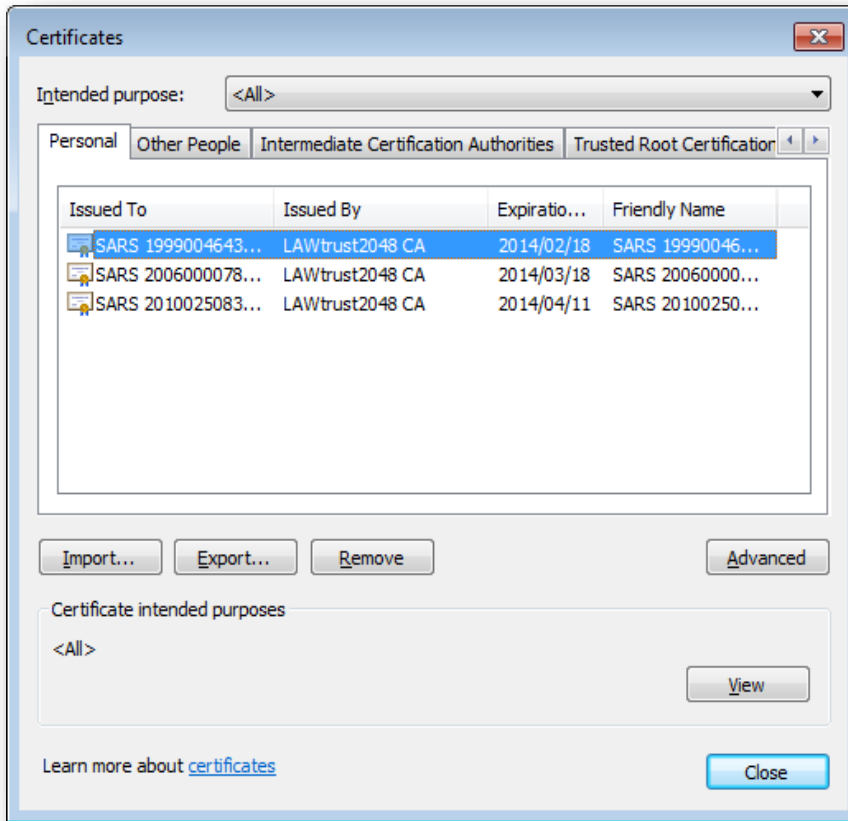
- To access, click **Tool**, and then Internet options.



- Click on **Content**

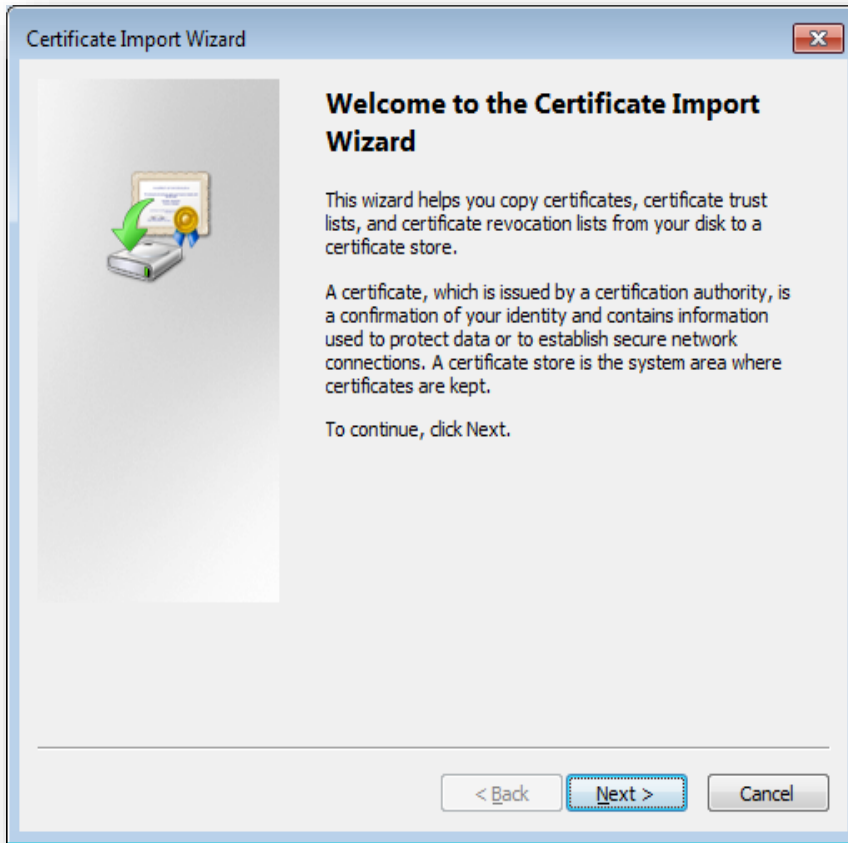


- Click **Certificates**

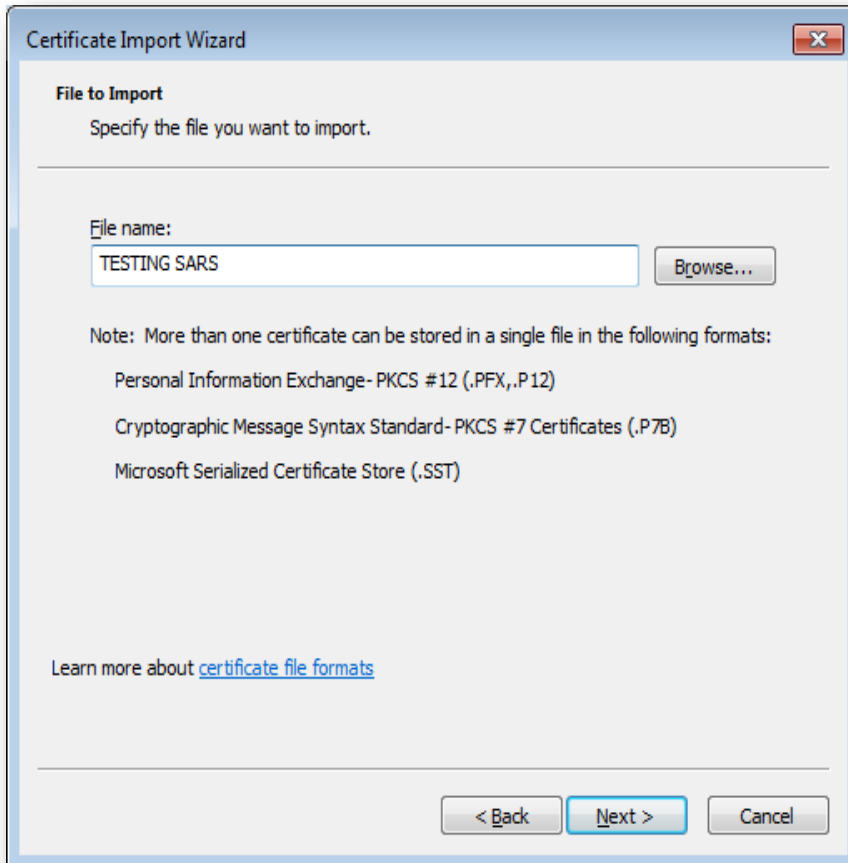


- Select the Certificate and click **Import**

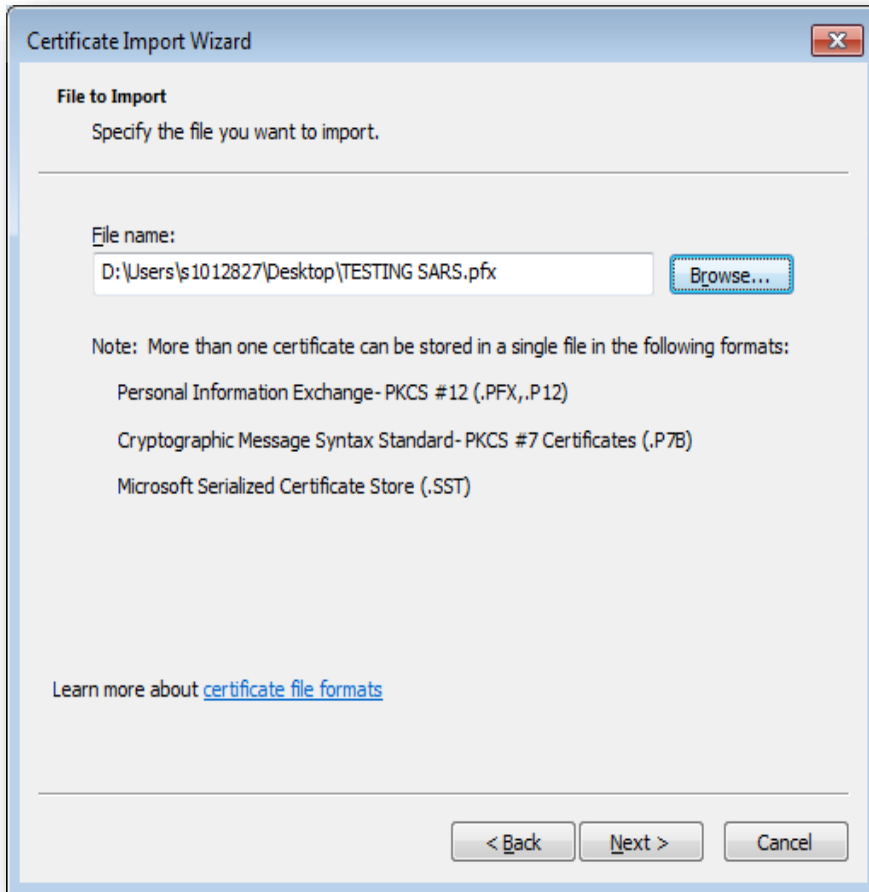




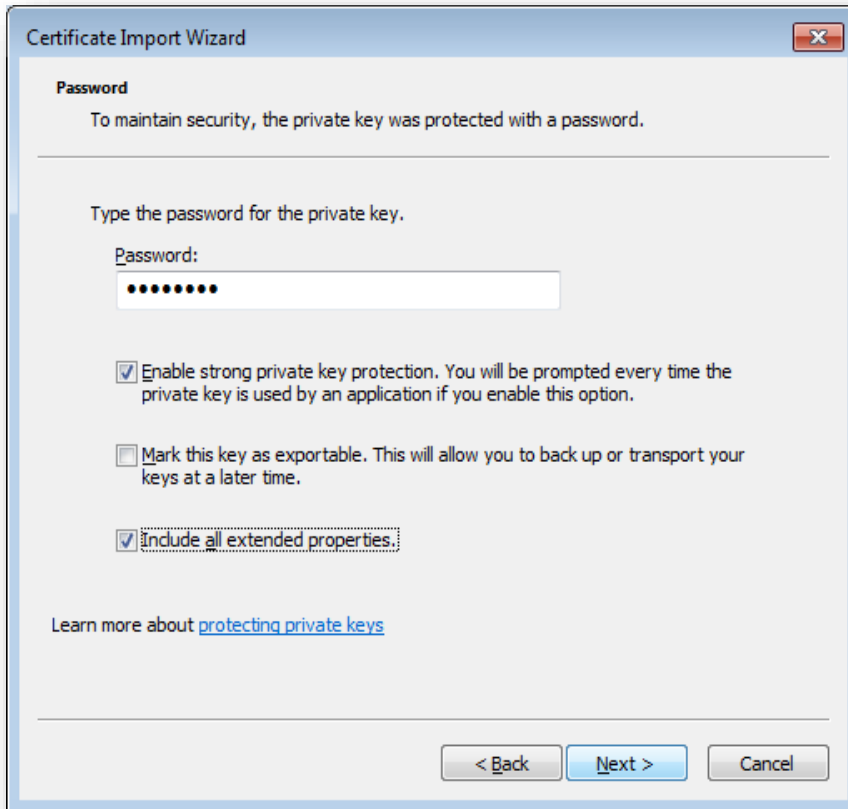
- Click **Next**.
- Give the name of the file when you exported it



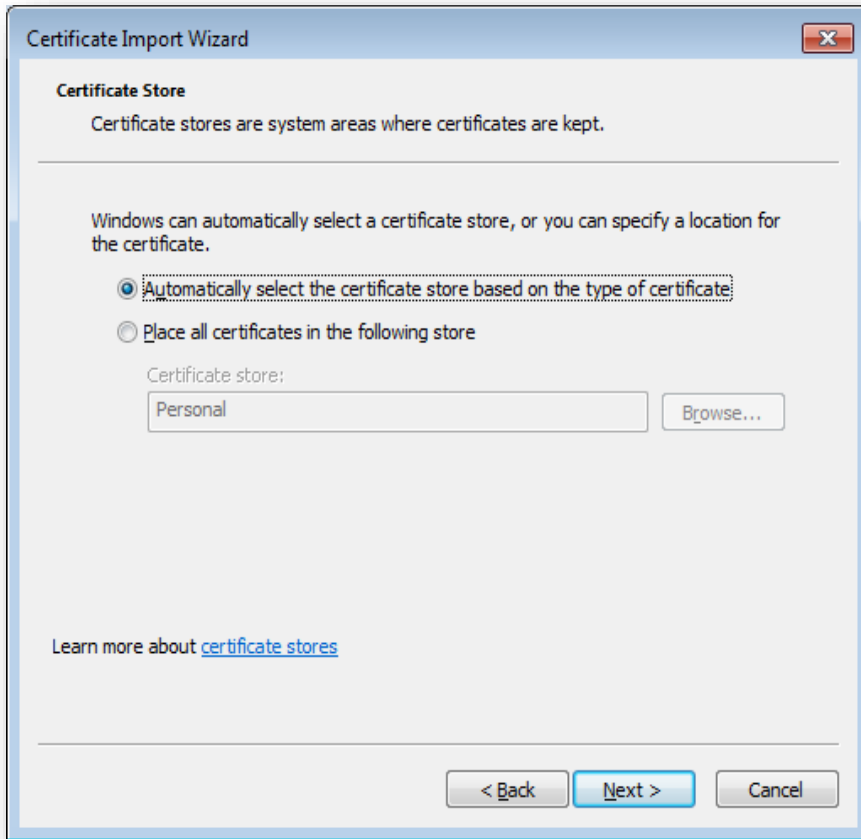
- Click **Next**.



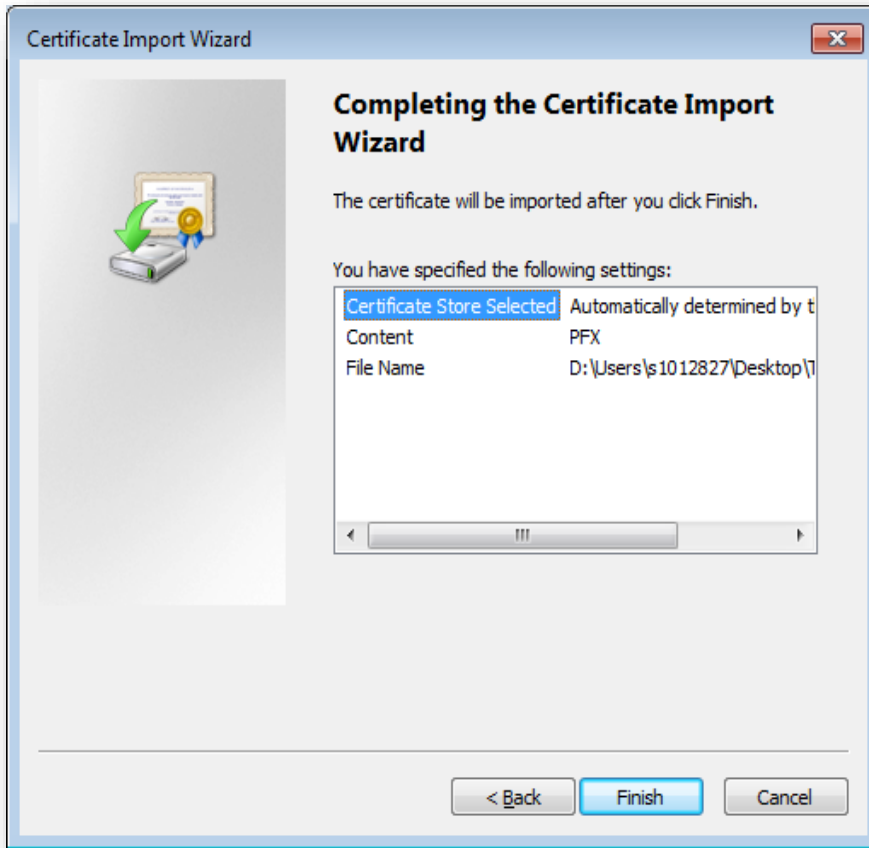
- Click **Next**.
- Enter a password.



- Click **Next**.
- Select **Automatically select the certificate store based on type of certificate**



- Click **Next**.



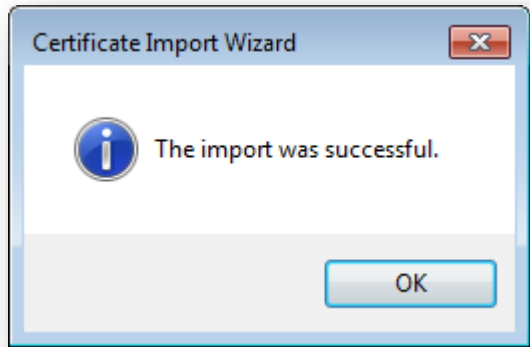
- Click **finish**.



- Select the import file and click on **Import**



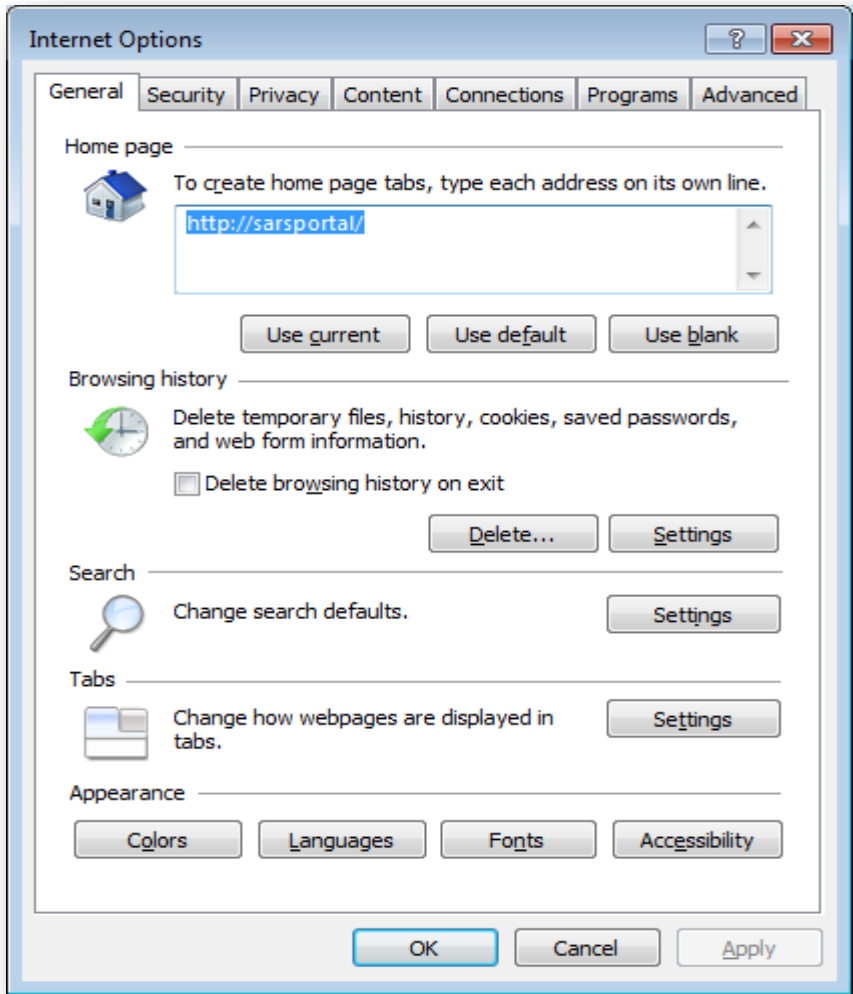
- Click **OK**



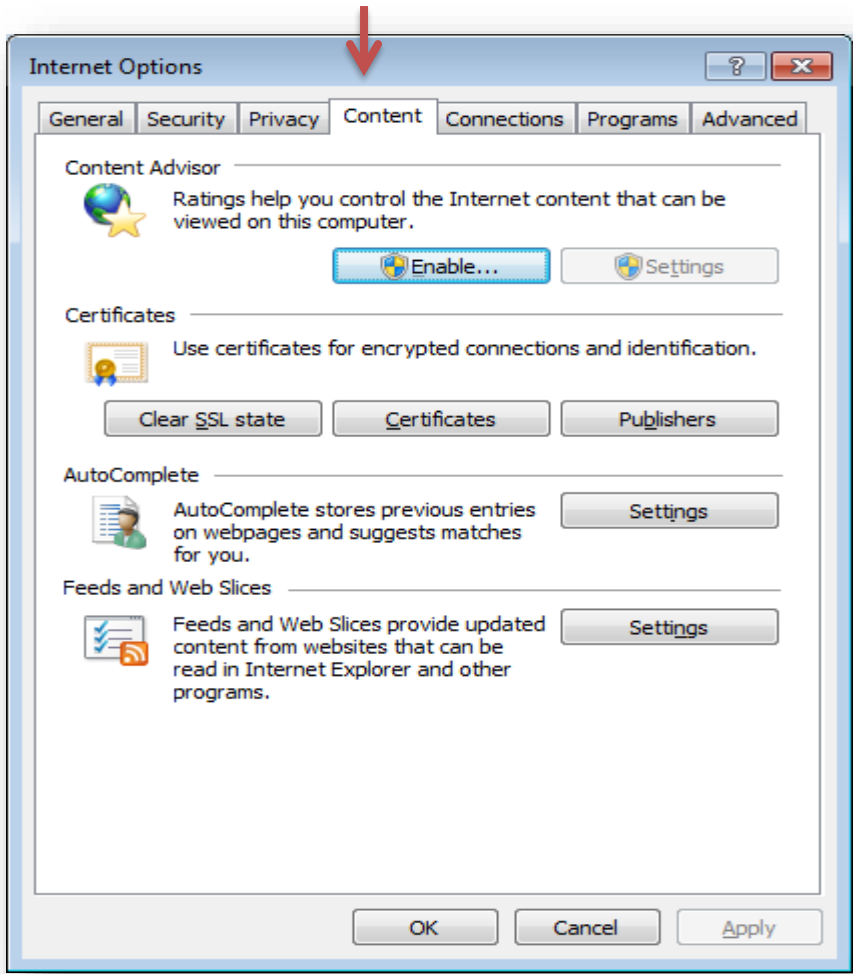
## 10 EXPORT A CERTIFICATE

- Go to explorer.
- Click **Tools**.
- Select **Internet Options**
- Click **OK**

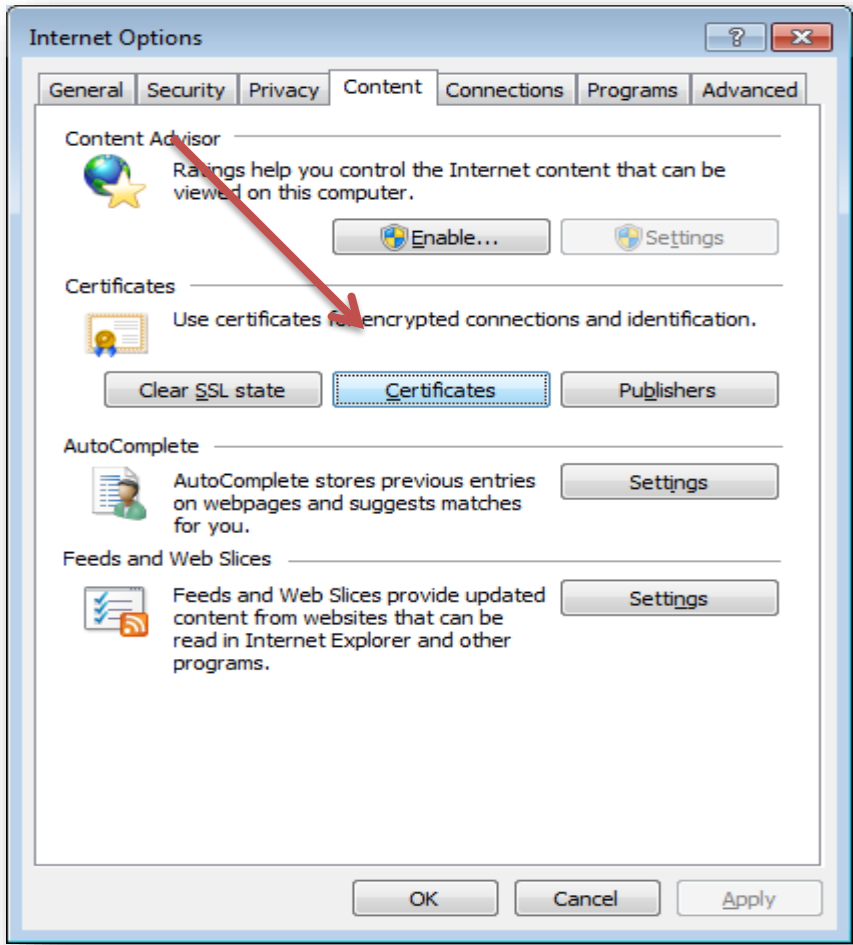




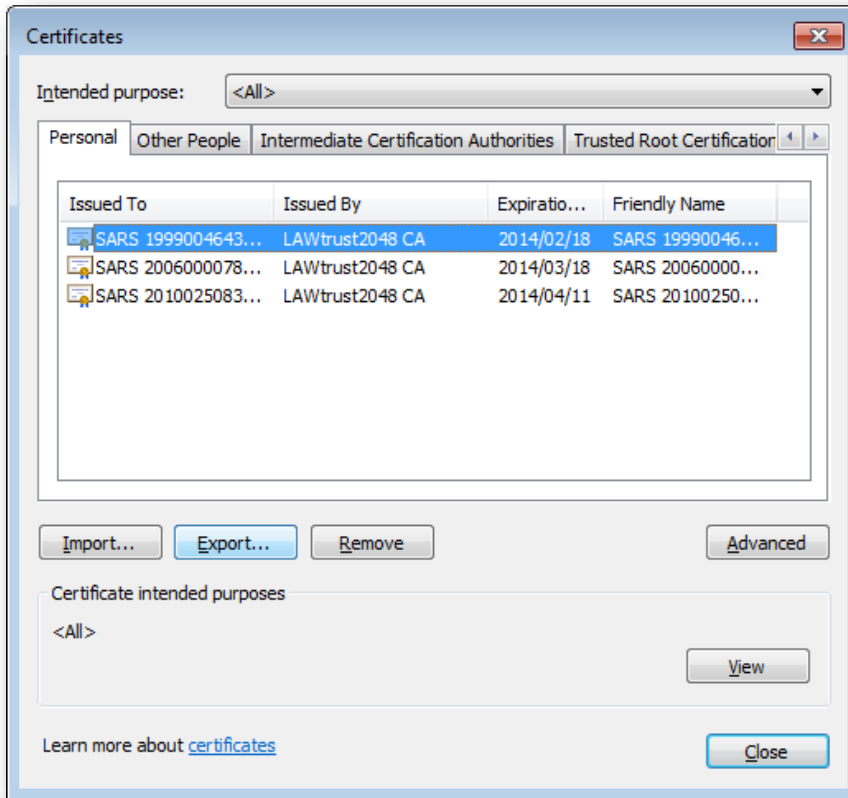
- **Select Content**



- **Select Certificate**



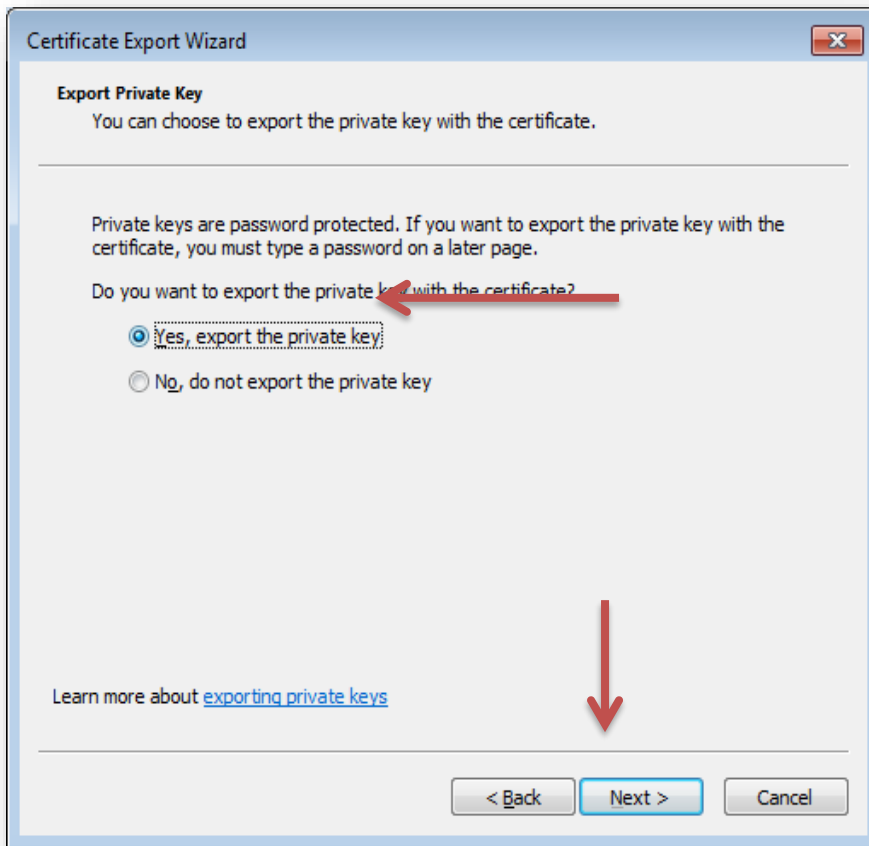
- Select the Certificate you want to export



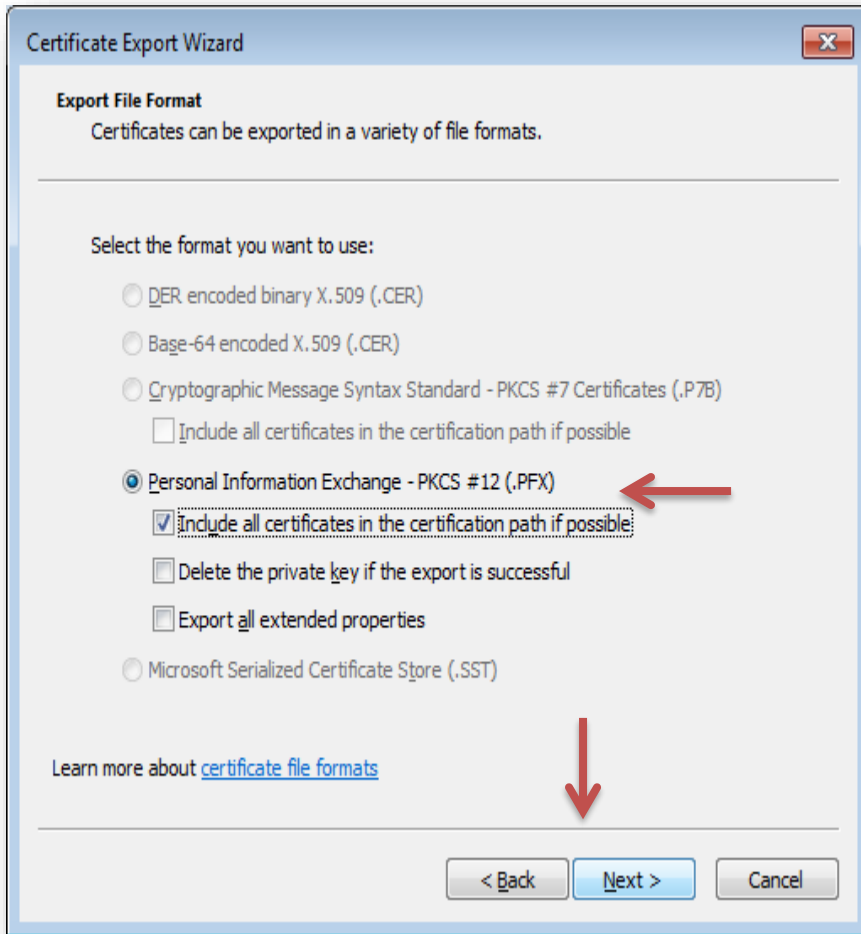
- After you selected the certificate, click **Export** and then **Next**



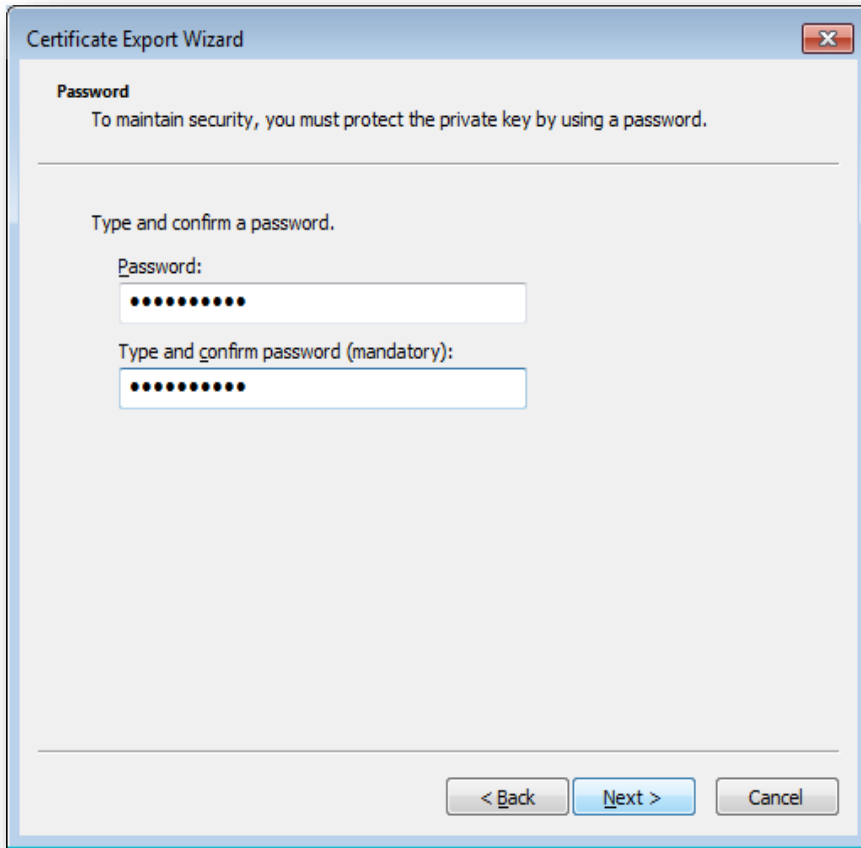
- Click **Yes, export the private key** and then **Next**



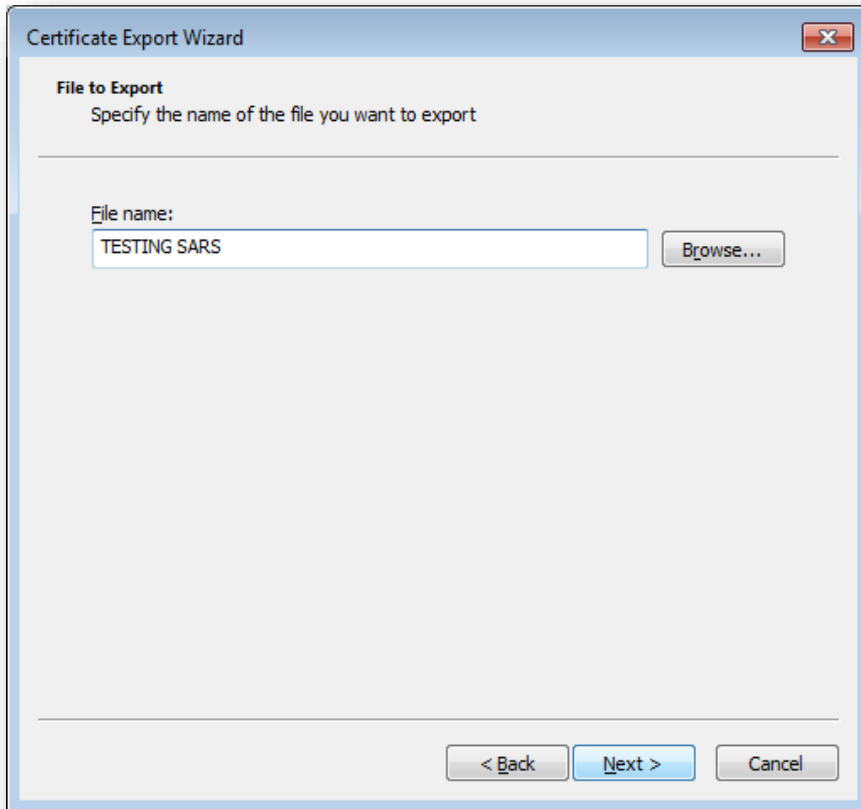
- Select **Personal Information Exchange** and click **Next**



- Select a password for the private key

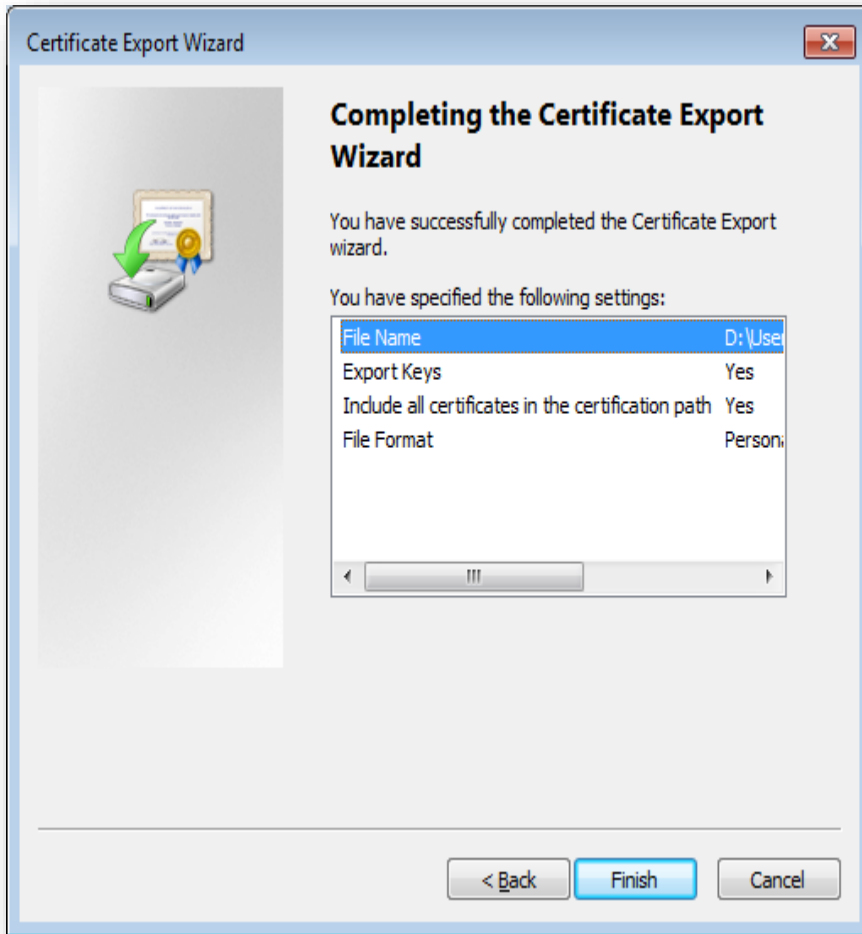


- Enter a file name and click on **Next**

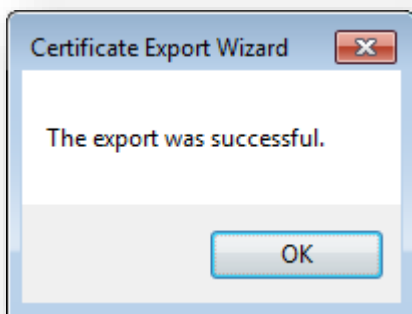


- Click **Finish**





- The export was successful.



## 11 FURTHER INFORMATION

- For more information call the **SARS Contact Centre** on 0800 00 SARS (7277) or visit a SARS branch.

## 12 CROSS REFERENCES

DOCUMENT #	DOCUMENT TITLE	APPLICABILITY
GEN-ENR-01-G04	How to declare your Foreign Tax Information (FTI) for the AEOI - External Guide	All
GEN-ENR-01-G03	How to activate submit and declare third party data IT3 via eFiling	All
GEN-ENR-01-G02	Guide for submission of third party data using the HTTPS channel	All
GEN-ELEC-18-G01	How to register manage users and change password on eFiling	All
GEN-ENR-01-G06	HOW to activate and declare medical scheme contribution and insurance payments IT3(F) via eFiling	All

## 13 DEFINITIONS AND ACRONYMS

<b>FTI</b>	Foreign Tax Information
<b>OECD</b>	Organisation for Economic Co-operation and Development
<b>FATCA</b>	Foreign Account Tax Compliance Act
<b>FFI</b>	South African Foreign Financial Institutions
<b>SARS</b>	South African Revenue Service
<b>AEOI</b>	Automatic Exchange of Information
<b>GIIN</b>	Global Intermediary Identification Number
<b>RFI</b>	Reportable Financial Institution

## **DISCLAIMER**

The information contained in this guide is intended as guidance only and is not considered to be a legal reference, nor is it a binding ruling. The information does not take the place of legislation and readers who are in doubt regarding any aspect of the information displayed in the guide should refer to the relevant legislation, or seek a formal opinion from a suitably qualified individual.

### **For more information about the contents of this publication you may:**

- Visit the SARS website at [www.sars.gov.za](http://www.sars.gov.za)
- Visit your nearest SARS branch
- Contact your own registered tax practitioner
- If calling from within South Africa, contact the SARS Contact Centre on 0800 00 7277
- If calling from outside South Africa, contact the SARS Contact Centre on +27 11 602 2093 (only between 8am and 4pm South African time).